

21 April 2017

Dear Sir/Madam

Annual General Meeting correspondence released today

OZ Minerals today released the following correspondence in relation to the Annual General Meeting (AGM) to be held at 2.30pm Adelaide time (3.00pm AEST) on Wednesday, 24 May 2017 at the Adelaide Oval, William Magarey Room, Level 3, Riverbank Stand, North Adelaide, South Australia:

- Letter to shareholders
- Notice of Annual General Meeting; and
- Proxy Form

The above documents and the OZ Minerals 2016 Annual and Sustainability Report will be posted or sent by electronic mail to shareholders, as previously nominated by shareholders and are available on the OZ Minerals website www.ozminerals.com.

The AGM will be webcast live on the OZ Minerals website at www.ozminerals.com.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Robert Mancini'.

Robert Mancini

Company Secretary