

MARKET RELEASE

26 April 2017

Moreton Resources Limited

TRADING HALT

The securities of Moreton Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 28 April 2017 or when the announcement is released to the market.

Security Code: MRV

Belinda Chiu

SENIOR ADVISER, LISTINGS COMPLIANCE



26 April 2017

Mr Chris Dobbs Adviser, Listing Compliance (Sydney) ASX Compliance Pty Ltd Level 6, 20 Bridge Street Sydney NSW 2000

Email - chris.dobbs@asx.com.au

Dear Chris

REQUEST FOR TRADING HALT

Moreton Resources Limited requests a trading halt to be placed on the Company's securities effective immediately pending the release of an announcement regarding significant material issues, pertaining to The Granite Belt Project's proposed restart.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Friday, 28 February 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Your sincerely

Jason Elks
Executive Chairman
Moreton Resources Limited

T: +61 (7) 3831 6088

E: enquiries@moretonresources.com.au W: www.moretonresources.com.au