

26 April 2017

Dear Shareholder

Platinum Asia Investments Limited (PAI) - Implementation of Dividend Reinvestment Plan

At the time of the PAI Initial Public Offer, the Board indicated that it may implement its Dividend Reinvestment Plan (DRP) at any time.

The Board is pleased to inform shareholders that its DRP has been activated. This will offer shareholders the opportunity to reinvest all or part of any future cash dividends declared by the Board in additional PAI shares.

The DRP will provide investors with a convenient means for shareholders to increase their investment in PAI without incurring brokerage, commission or stamp duty fees.

The activation of the DRP is simply an administrative step to ensure that when we do pay a dividend we are able to handle the DRP efficiently. *It does not mean that the payment of a dividend is imminent.* The purpose of this letter is to provide shareholders with plenty of time to register their interest, as there is usually only a short window from the date any future dividend is declared to the date that shareholders are allowed to register their interest.

DRP terms and conditions

Full details of the DRP are contained in the DRP rules. To view or download a copy of the current DRP terms and conditions, please go to:

www.platinum.com.au/documents/shareholders/pai_drp.pdf

If you wish to participate in the DRP, please complete and return the enclosed form to PAI's share registrar, Link Market Services Limited.



Update your DRP instructions Online

You are able to update DRP details on your holding via Link's secure website at linkmarketservices.com.au. Information to assist you in completing this process is detailed on the reverse side of this page.

...And Finally

If you have not updated your tax file number (TFN), electronic direct credit (bank) details or communication preferences, please visit linkmarketservices.com.au and click on "Investor Login" and update these details.

If you have any enquiries please contact the PAI Investor Information line on +61 1300 554 474 or by email to registrars@linkmarketservices.com.au

Yours faithfully

Bruce Coleman
Chairman



UPDATE YOUR DRP DETAILS ONLINE



Visit linkmarketservices.com.au and click on “Investor Login”
Or scan the QR Code to take you to the Investor Centre



- You may wish to set up a Portfolio* to easily manage multiple holdings
* To update DRP instructions online, setting up a portfolio login is required for joint or company holdings.
Holdings above \$50,000 and less than \$1,000,000 are also required to update DRP instructions via a portfolio.
- If you do not have a Portfolio login, please login using the Single Holding login
- Key in Platinum Asia Investments Limited or PAI in the **Issuer Name** field
- Enter your **Securityholder Reference Number (SRN) or Holder Identification Number (HIN)**.
This is located on the top right hand side of your holding statement.
- Enter your **postcode** or if your registered address is overseas, click on the outside Australia link to look up your country of residence
- Type in the security code
- Click on the box regarding the terms and conditions
- Click on “Login”
- Go to Payments & Tax
- Click on Reinvestment Plans and complete action instructions.