

DUET Company Limited
ABN 93 163 100 061
DUET Investment Holdings Limited
ABN 22 120 456 573
DUET Finance Limited
ABN 15 108 014 062
AFS Licence No. 269287

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28 April 2017

ASX RELEASE

NSW SUPREME COURT APPROVAL

DUET Group (DUET) advises that at the Second Court Hearing held earlier today, the Supreme Court of NSW made orders approving each of the Company Schemes and provided the judicial advice requested by DUET in respect of the Trust Scheme.

A copy of the Court's orders and the DFT Constitution Supplemental Deed will be lodged with the Australian Securities and Investments Commission on Monday, 1 May 2017, at which time the Schemes will become effective. DUET securities will cease trading on the Australian Securities Exchange at the close of trade on Monday, 1 May 2017.

The table below provides the indicative timetable for the implementation of the Schemes.

Description	Date¹
Effective Date of the Schemes	Monday, 1 May 2017
Last day of trading in DUET Securities	Monday, 1 May 2017
Scheme Record Date - the date and time which determines the entitlements of DUET Securityholders for implementation of the Schemes	7.00pm Friday, 5 May 2017
Special Distribution Record Date	7.00pm Friday, 5 May 2017
Implementation Date	Monday, 15 May 2017
Payment of Scheme Consideration and Special Distribution	Monday, 15 May 2017

1. All dates and times after the date of the Scheme Meetings are indicative only. Any changes to the timetable will be announced through ASX and published on DUET's website at www.duet.net.au.

DUET Group Securityholder Information Line

For further information in relation to the Schemes, DUET Securityholders can contact the DUET Group Securityholders Information Line on 1300 731 105 (local call cost within Australia) or +61 3 9946 4476 (outside Australia), Monday to Friday between 9.00am and 5.00pm (Sydney time).

For further information, please contact:

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