



Henry Morgan

Announcement

Henry Morgan Limited

ACN 602 041 770

28 April 2017

Business update - Benjamin Hornigold IPO closes oversubscribed

Henry Morgan Limited (ASX: HML) has been advised that the initial public offering by Benjamin Hornigold Ltd which was announced to the market on 22 March 2017, has closed today substantially oversubscribed.

Stuart McAuliffe, Managing Director, said, "We are very pleased with this result, and appreciate the support we received from both new investors and long standing supporters.

The company has identified a number of market opportunities in which to invest, and we hope for great success throughout the years to come."

ENDS

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