

## MARKET RELEASE

1 May 2017

## **DUET Group**

## SUSPENSION FROM OFFICIAL QUOTATION

The securities of DUET Group (Group) will be suspended from quotation at the close of trading today, Monday 1 May 2017, in accordance with Listing Rule 17.2, following lodgement of the following documents with the Australian Securities and Investments Commission:

- orders made pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) approving schemes of arrangement in respect of each of DUET Company Limited (ABN 93 163 100 061), DUET Investment Holdings Limited (ABN 22 120 456 573) and DUET Finance Limited (ABN 15 108 014 062) (DFL), pursuant to which CK William Australia Bidco Pty Ltd will acquire all of the issued shares in each of those companies; and
- amendments to the constitution of DUET Finance Trust (ARSN 109 363 135) (DFT), to give effect to
  the trust scheme following the issuance of judicial advice under section 63 of the *Trustee Act 1925*(NSW) that DFL, in its capacity as responsible entity of DFT, would be justified in implementing the
  trust scheme in respect of DFT pursuant to which CK William Australia Bidco Pty Ltd will acquire all
  of the units in DFT.

Security Code: DUE

Johanna O'Shea

Adviser, Listings Compliance (Sydney)