

NAOS EMERGING OPPORTUNITIES  
COMPANY LIMITED

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## NAOS Emerging Opportunities Company Limited (ASX: NCC) Successfully Completes Oversubscribed Placement and Announces Share Purchase Plan

### Additional Information required under ASX listing rule 3.10.3

NAOS Emerging Opportunities Company Limited (ASX: NCC) refers to the earlier media release 'Share Purchase Plan and Successful Placement', in order to confirm the issue dates of the shares to be issued under the 2-tranche placement to sophisticated and professional investors, as required under ASX listing rule 3.10.3.

A total of 7,114,740 shares will be issued on 9<sup>th</sup> May 2017 under tranche 1, which will utilise the Company's 15% capital raising capacity under ASX listing rule 7.1.

The remaining 2,205,883 shares will be issued on 8<sup>th</sup> June 2017, subject to approval under ASX listing rule 7.1 at a general meeting of shareholders.

**About Naos Asset Management Limited:** Naos Asset Management Limited (NAOS) is a boutique investment firm specialising in providing investment vehicles/strategies to clients in areas where they typically lack the resources or expertise to invest in themselves. NAOS manage two Listed Investment Companies being the Naos Emerging Opportunities Company Limited (ASX: NCC) and the Naos Absolute Opportunities Company Limited (ASX: NAC). NAOS employs a team of nine people and currently has ~\$130 million funds under management.