

ASX ANNOUNCEMENT

2 May 2017

One for thirty share consolidation

As previously announced, at the Extraordinary General Meeting of Shareholders on March 2 2017, the shareholders of Integrated Media Technology Limited (the “Company”) approved a consolidation of the Company’s shares. The Company is conducting the share consolidation in order to meet the Nasdaq share price listing requirement.

The Company is pleased to announce that the share consolidation will commence on the 2nd of May 2017 for the conversion of every thirty fully paid ordinary shares on issue into one fully paid ordinary share. Where the consolidation results in a shareholder having a fractional entitlement to a share, the Company will round up the entitlement to the next whole number of shares. As a result of the share consolidation, the number of shares the Company has on issue, as at the date hereof, will reduce from 79,301,852 to 2,643,611, subject to rounding, if any, on the effective date of the share consolidation.

The key dates for the share consolidation are:

Event	Indicative Date
The Company announces commencement of Share Consolidation	2 May 2017
Last day for trading in pre-consolidated securities	3 May 2017
Trading in the consolidated securities on a deferred settlement basis commences	4 May 2017
Last day to register transfers on a pre-consolidation basis	5 May 2017
Registration of securities on a post consolidation basis	8 May 2017
Dispatch of new holding statements	11 May 2017

On behalf of the Board.

Yours sincerely

/S/ George Yatzis

George Yatzis
Company Secretary

For further information on this announcement, please contact:

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About IMT

Further information on IMT is available at www.imtechltd.com