

# ASX Announcement



## LANTERN HOTEL GROUP (ASX: LTN)

2 May 2017

### Fund payment notice for distribution due to be paid on 2 May 2017

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A Managed Investment Trust (MIT) that makes a “fund payment” to an Australian Intermediary must provide a “Notice” to assist the Australian Intermediary to fulfil their withholding tax obligations under Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953.

Lantern Real Estate Trust (“the Fund”) is a MIT for such purposes.

The following information is provided as a Notice, in accordance of Schedule 1 of the Taxation Administration Act 1953 in relation to the Fund’s distribution due to be paid on 2 May 2017 in respect of the year ending 30 June 2017:

- a) the fund payment amount is 0.083 cents per unit;
- b) Australian sourced interest income is 0.371 cents per unit; and
- c) the amount of the payment that is attributable to a “clean building managed investment trust” is NIL cents per unit.

This information is provided solely for the purposes of subdivision 12-H of the Taxation Administration Act 1953 and should not be relied upon for any other purpose.

This information is provided to assist Australian Intermediaries with their withholding tax obligations and, in general, is not relevant for Australian resident unit holders. Australian resident unit holders should not rely on this information for the purposes of completing their income tax returns. The taxation components for the distributions for the year ending 30 June 2017 will be shown in the Annual Taxation Statement, which will be issued after the financial year has ended.

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