

MARKET RELEASE

2 May 2017

Morphic Ethical Equities Fund Limited

ADMISSION TO OFFICIAL LIST

Morphic Ethical Equities Fund Limited was admitted to the Official List of ASX Limited today, Tuesday 2 May 2017.

Official quotation of the following securities will commence at 12:00 pm AEST on Wednesday 3 May 2017.

44,440,627 ordinary shares fully paid issued at \$1.10 per share

44,440,626 options exercisable at \$1.10 on or before 30 November 2018

Security Codes: MEC

MECO

Charlotte Hope

Senior Adviser, Listings Compliance (Sydney)