



Henry Morgan

Announcement

Henry Morgan Limited

ACN 602 041 770

3 May 2017

Business update – JB Financial Group capital raising

Henry Morgan Limited (ASX: HML) refers to previous market announcements regarding JB Financial Group Ltd, a financial services company with established and profitable broking and foreign exchange arms, and an expanding FinTech Services division.

Henry Morgan Limited has been informed that JB Financial Group has decided to increase its new capital raising, which was announced to the market on 27 April 2017, to allow oversubscriptions of an additional \$4 million. This would take JB Financial Group's proposed capital raising to a maximum of \$9 million. The funds will be raised at a market valuation of approximately \$93 million, and used to explore further acquisition opportunities in the FinTech space.

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