

NAOS EMERGING OPPORTUNITIES  
COMPANY LIMITED

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4 May 2017

The Manager  
Company Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam,

**NAOS Emerging Opportunities Company Limited (ASX: NCC) Share Purchase Plan Notification under ASIC Class Order 09/425**

NAOS Emerging Opportunities Company Limited (ASX: NCC) ("**Company**") refers to its announcement on 1 May 2017 whereby eligible shareholders will have the opportunity to purchase a parcel of shares up to the value of \$15,000 under a share purchase plan ("**SPP**").

The SPP will be offered in accordance with ASIC Class Order (CO 09/425). It is a condition of that Class Order that the Company gives ASX this notice before the SPP offer is made. The SPP will open (and the SPP offer will be made) at 9am on Thursday, 4 May 2017.

Accordingly, the Company gives the ASX (as the relevant market operator) notice that:

1. The Company will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth);
2. This notice is given in accordance with paragraph 7(f)(ii) of ASIC Class Order 09/425;
3. As at the date of this notice:
  - (a) The Company has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
  - (b) The Company has complied with section 674 of the *Corporations Act 2001* (Cth); and
4. There is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act 2001* (Cth) which is required to be disclosed under section 708A(5)(e) of the *Corporations Act 2001* (Cth).

Yours sincerely



Sebastian Evans  
Director