



EMPIRE ENERGY GROUP LIMITED
Level 7, 151 Macquarie Street
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(ASX: EEG)

ASX Announcement

3 May 2017

Issue of Securities under Placement Cleansing Statement - Continuous Disclosure

Empire Energy Group Limited ('Company') has today date issued 74,222,500 ordinary shares at an issue price of \$0.008 per share to sophisticated and/or professional investors pursuant to a private placement under the Company's 10% placement capacity under Listing Rule 7.1A, and 15% placement capacity under Listing Rule 7.1.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporation Act.

Notice under Section 708A(6) of the *Corporations Act 2001* (Act).

The Company hereby gives notice that:

1. the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.

Regards
Rachel Ryan
Company Secretary