

03<sup>rd</sup> May 2017

ASX Market Announcement

Fax: 1300 135 638

# Re: Submission of Form 603 by Pengana Capital Limited

Please see attached form 603- Notice of initial substantial holder for SMARTGROUP CORPORATION LTD (SIQ).

Yours sincerely,

Nick Griffiths

Director

Pengana Capital Limited

Resend03-05-17;16:32 ;

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# Notice of Initial substantial holder

Form 603 Corporations Act 2001 Section 671B

To: Company Name The Secretary SMARTGROUP CORPORATION LTD Level 8, 133-145 Castlereagh Street Sydney, NSW 2000 AUSTRALIA

Phone: +61 (02) 9119 8500

Fax: NA

ACN-

126 266 831

1. Details of substantial shareholder

Pengana Capital Limited (ACN: 103 800 568)

Name & ACN (if applicable)

The holder became a substantial holder on 28/04/2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Persons' votes	Voting power
Fully paid ordinary shares	6,943,936	6,943,936	5.66%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting

securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Pengana Capital Limited	Relevant interest arising as a result of Pengana Capital Limited having power to control the voting and/ or disposal of securities pursuant to position held as an investment manager of various unit trusts.	Fully paid ordinary shares 6,943,936
TOTAL		6,943,936

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Pengana Capital Limited	BNP Paribas Nominees Pty Limited (ACN 084 150 023)		Fully paid ordinary shares 6,943,936
	TOTAL		6,943,936

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the

day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Cash	Non-cash	Fully paid ordinary shares
Annexure A			;	

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable	Nature of association
N/A	N/A

# 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Pengana Capital Limited	Lovel 12
	167 Macquarie Street
	SYDNEY, NSW2000
BNP Paribas Nominees Pty	Level 6
Limited	60 Castlereagh Street
	SYDNEY NSW 2000

Signature	į
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Name

Nick Griffiths	Capacity Director for and on behalf of Pengana Capital Limited	
N. Ch.	03/05/2017	

Signature

# ANNEXURE A

Holder	Security Code	Date of	Cash	Fully Paid
		acquisition		Ordinary Shares
Pengana Capital			S	
Limited	SIQ	15/02/2017	620,000.00	100,000
Pengana Capital				
Limited	SIQ	15/02/2017	\$ 187,732.10	29,500
Pengana Capital			_	20,000
Limited	sıq	17/02/2017	620,000.00	100,000
Pengana Capital				
Limited	SIQ	20/02/2017	\$ 67,135.01	11,142
Pengana Capital		20/02/20/1	01,100.01	11,142
Limited	SIQ	21/02/2017	29,245.16	4,858
Pengana Capital		21/02/2017		*,000
Limited	SIQ	22/02/2017	1,584 <i>.</i> 27	261
Pengana Capital	W1 WL	EEIVEIZVII		401
Limited	SIQ	16/03/2017	2 300 247 76	270 554
Pengana Capital		10/03/201/	2,399,247.76	372,554
Limited	SIQ	24/03/2017	\$	44.00
Pengana Capital	3104	24/03/2017	96,194.28	14,937
Limited	SIQ	20/02/2047	\$	
Pengana Capital	310	28/03/2017	226,010.89	35,156
Limited	SIC	04/00/0047	\$	
Pengana Capital	SIQ	31/03/2017	1,872,550.14	284,202
Limited	0.0	00/04/0047	\$	
Pengana Capital	SIQ	20/04/2017	132,276.85	20,831
rengana Capitai Limited	610	07/04/0047	\$	
Littileu	SIQ	27/04/2017	5,194,800.16	814,232
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