

MARKET RELEASE

4 May 2017

Plato Income Maximiser Limited

ADMISSION TO OFFICIAL LIST

Plato Income Maximiser Limited (Company) was admitted to the Official List of ASX Limited today, Thursday 4 May 2017.

Official quotation of the following securities will commence at 10:30 am AEST on Friday, 5 May 2017.

296,268,408 ordinary shares fully paid issued at \$1.10 per share options exercisable at \$1.10 on or before 29 April 2019

Security Codes: PL8

PL8O

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)