

Notice reference number: [Insert ref number]

Notice date: 4/05/2017

What's this about?

Effective date: 4/05/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Plato Income Maximiser Limited – Admission and Commencement of Official Quotation

## Description

Plato Income Maximiser Limited (Company) was admitted to the official list of ASX Limited on Thursday, 4 May 2017.

Official quotation of the Company's fully paid ordinary shares and options exercisable at \$1.10 on or before 29 April 2019 is expected to commence at 10:30am AEST on Friday, 5 May 2017. The Company has raised approximately \$325.9 million pursuant to the offer under a prospectus dated 1 March 2017 (Prospectus) by the issue of 296,268,407 ordinary shares at an issue price of \$1.10 per share and 296,268,407 free attaching options exercisable at \$1.10 on or before 29 April 2019.

Quoted Securities: 296,268,408 fully paid ordinary shares  
296,268,407 options exercisable at \$1.10 on or before 29 April 2019

ASX Code: PL8  
PL8O

Time: 10:30am AEST

Date: 5 May 2017

ASX Trade Abbreviation: PLATO INMX

ISIN: AU000000PL81  
AU000000PL8O5

Home Branch: Sydney

Industry Classification: N/A

Registered Office: Level 35  
60 Margaret Street  
Sydney, NSW 2000  
Phone: 1300 010 311  
Website: <http://www.plato.com.au>

Company Secretary: Ian Harrison

Share Registry: Boardroom Pty Limited  
Level 12, 225 George Street  
Sydney, NSW 2000  
Phone: 1300 737 760

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.9 on page 36 of Prospectus
Activities:	Listed Investment Company
ASX Restricted Securities:	None
Securities not quoted:	None

### What do I need to do and by when?

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For further details, please refer to the Company's Prospectus or contact the Company on 1300 010 311.

Issued by  
Kimberley Brown

Contact Details  
(02) 9227 0000

Disclaimer