



MARKET RELEASE

4 May 2017

Plato Income Maximiser Limited

PRE-QUOTATION DISCLOSURE

Plato Income Maximiser Limited (Company) was admitted to the Official List of ASX Limited today, Thursday 4 May 2017.

The following information is released as pre-quotation disclosure.

1. Appendix 1A, Information Form and Checklist and Annexure IV (Externally Managed Entities).
2. Prospectus
3. Constitution
4. Distribution schedule
5. Top 20 holders list
6. Updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus
7. Corporate Governance Statement
8. Securities Trading Policy

Security Codes: PL8
 PL8O

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)