

Plato Income Maximiser Limited

Updated Pro Forma Statement of Financial Position - Actual Funds Raised As at 1 May 2017

Subscription: 296,268,408 Shares and 296,268,407 Options

	1 May 2017 (\$)
Assets	
Cash	316,012,874
Receivables & Other Assets	609,783
Deferred Tax Asset	2,781,777
Total Assets	319,404,435
Liabilities	-
Net Assets	319,404,435
Equity	
Contributed Equity	325,895,249
Less: Costs of the Offer	(6,488,215)
Costs not eligible to be capitalised	(2,598)
Total Equity	319,404,435
NAV	1.078

Assumptions

The updated pro forma statement of financial position above has been prepared on the basis of the following assumptions:

- Application of the proposed accounting policies and notes to the accounts set out in Section 7.7 of the Prospectus; and
- Expenses of the Offer have been paid and are recognised in Equity.

Capital Structure

	1 May 2017
Shares *	296,268,408
Loyalty Options	296,268,407

* Includes initial subscriber share

Cash

	1 May 2017 (\$)
Proceeds of Prospectus Offer	325,895,248
Less:	
Costs of the Offer	6,490,813
Deferred Tax Asset	2,781,777
Receivable & Other Assets	609,783
Net Cash Position	316,012,874