



ASX RELEASE – ASX:RFL

Scheme approved by Court

Sydney, Australia, Friday, 5 May 2017: Rubik Financial Limited (**Rubik**) (ASX: RFL) announces that the Federal Court of Australia (Court) has today made orders approving the scheme of arrangement between Rubik and its shareholders (**Scheme**), which is described in Rubik's scheme booklet dated 24 March 2017, under which Temenos Group AG (**Temenos**) (via its indirectly wholly-owned subsidiary Temenos Solutions Australia Pty Ltd) will acquire all the shares in Rubik.

Rubik expects to lodge a copy of the Court's orders approving the Scheme with the Australian Securities and Investments Commission on Monday, 8 May 2017, at which time the Scheme will become legally effective. No further action is required by Rubik shareholders.

A copy of the Court's orders is attached to this announcement.

It is expected that Rubik shares will be suspended from trading on ASX from the close of trading on Monday, 8 May 2017.

Rubik also confirms that on the implementation date, being Monday, 22 May 2017, all shares that are subject to a voluntary escrow arrangement will be released from that escrow arrangement and participate fully in the Scheme.

-Ends-

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Federal Court of Australia
District Registry: New South Wales
Division: General

No: NSD286/2017

RUBIK FINANCIAL LIMITED
Plaintiff

ORDER

JUDGE: JUSTICE YATES


DATE OF ORDER: 05 May 2017

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. The publication by Rubik Financial Limited (**Rubik**) of notices in *The Australian* newspaper on 28 April 2017 and 2 May 2017 be taken as sufficient compliance with r 3.4(3)(b) of the *Federal Court (Corporations) Rules 2000* (Cth).
2. Pursuant to subsection 411(4)(b) of the *Corporations Act 2001* (Cth) (**the Act**), the scheme of arrangement between Rubik and the holders of fully paid ordinary shares in Rubik, in the form of Exhibit 5, be approved.
3. Pursuant to section 411(12) of the Act, Rubik be exempted from compliance with section 411(11) of the Act.
4. These orders be entered forthwith.

Date that entry is stamped: 5 May 2017


Registrar