



Zoono Group Limited

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ASX RELEASE

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UPDATED CAPITAL STRUCTURE

Zoono Group Limited would like to advise that set out below is the updated capital structure table following completion of the raising of \$10,000,000 under the Offer made in the Company's Replacement Prospectus dated 14 March 2017.

Fully Paid Ordinary Shares	Number	%
Existing Shares (Pre-Raise)	8,314,425	5.10%
Offer (New Shares)	50,000,000	30.67%
Acquisition Shares	94,500,000	57.97%
Other Shares Issues	10,197,402	6.26%
Total Shares	163,011,827	100.00%
Free Float	58,933,545	36.15%
Escrowed Shares	104,078,282	63.85%

For further information please contact:

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About Zoono:

Zoono specialises in the development, manufacture and global distribution of a suite of proven, long lasting and environmentally friendly antimicrobial solutions. It has developed products, including aerosol-based sprays, suited for skin care, surface sanitisers, treatment of acne and mould remediation. The products are based around the "Zoono Molecule"; a unique, antimicrobial molecule that bonds to any surface and kills pathogens including bacteria, viruses, algae, fungi and mould. It has proven efficacy, longevity and, importantly, it does not leach. Zoono products are currently sold in many countries.