



NET TANGIBLE ASSET VALUE

30 APRIL 2017



EILDON CAPITAL LIMITED
ACN 059 092 198

NET TANGIBLE ASSET VALUE

Eildon Capital Limited (ASX: EDC) advises that its estimated Net Tangible Asset (NTA) value as at 30 April 2017 was \$1.06 per share. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

UNAUDITED ADDITIONAL INFORMATION PER SHARE:

	30 April 2017 \$	31 March 2017 \$
Pre-tax NTA	\$1.043	\$1.049
Deferred taxes	\$0.012	\$0.013
Post-tax NTA	\$1.055	\$1.062
Shares on Issue	30,211,208	30,211,208

Eildon Capital has paid the following fully franked dividends to shareholders since completing the capital raising of \$1.06 on 24 January 2017:

22 March 2017 – 3.5 cents per share

21 April 2017 – 1.375 cents per share

4.875 cents per share

COMPANY OVERVIEW

Eildon Capital Limited is an active property investment company, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investing results in tailored capital solutions for our property partners. The structuring of each transaction aims to deliver strong asset protection and enhanced returns for Eildon Capital shareholders.