

10 May 2017

The Manager – Listings
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001 (CTH)

Consolidated Operations Group Limited (**COG**) today announced it intends to carry out a non-renounceable rights offer of one ordinary share (**New Share**) for every four ordinary shares in COG held as at 7:00pm (Sydney time) on Tuesday, 16 May 2017, an Additional Share facility and a subsequent placement to sophisticated investors for any New Shares not taken up by existing shareholders of COG to raise up to approximately \$31.163 million.

This notice is given by COG under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as modified by the Australian Securities and Investments Commission (**ASIC**) Class Order 08/35.

COG advises that:

1. the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act as modified by ASIC Class Order 08/35;
2. this notice is being given under section 708AA(2)(f) of the Act as modified by ASIC Class Order 08/35;
3. as at the date of this notice, COG has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to COG; and
 - (b) section 674 of the Act;
4. as at the date of this notice, there is no “excluded information” of the type referred to in and for the purposes of sections 708AA(8) and 708AA(9) of the Act as modified by ASIC Class Order 08/35 that is required to be set out in this notice under section 708AA(7) of the Act; and
5. the issue of New Shares is not expected to have a material effect on control of COG.

For further information please contact:

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