

Notice reference number #0512.17.05

Notice date: 11/05/2017

What's this about?

Effective date: 11/05/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data
<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk
<input type="radio"/> Other		

## Title

Benjamin Hornigold Ltd – Admission and Commencement of Official Quotation

## Description

Benjamin Hornigold Ltd (Company) is expected to be admitted to the official list of ASX Limited (ASX) today, Thursday, 11 May 2017.

Official quotation of the Company's securities is expected to commence at 11.00 am AEST on Friday, 12 May 2017.

The Company raised \$20 million pursuant to the offer under the replacement prospectus dated 29 March 2017 (Prospectus) by the issue of 20,000,000 fully paid ordinary shares at an issue price of \$1.00 per share and 20,000,000 options exercisable at \$1.00 each on or before 28 April 2020.

Quoted securities: 20,001,000 fully paid ordinary shares  
20,000,000 options exercisable at \$1.00 each on or before 28 April 2020

ASX Code: BHD (shares)  
BHDO (quoted options)

Time: 11:00 am AEST

Date: Friday, 12 May 2017

ASX Trade Abbreviation: Hornigold

ISIN: AU000000BHDO (shares)  
AU000000BHDO6 (quoted options)

Home Branch: Sydney

Industry Classification: 99999999 - Class Pending

Registered Office: Level 9, 123 Eagle Street  
Brisbane QLD 4000  
Tel: (07) 3505 5605

Company Secretary: Ms Jody Anne Wright

Share Registry: Link Market Services Limited  
Level 15, 324 Queen Street  
Brisbane QLD 4000  
Tel: +61 1300 554 474

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Queensland, Australia
Dividend Policy:	N/A See page 87 of the Prospectus
Activities:	Investment company
Restricted Securities:	N/A
Securities not quoted:	None

#### [What do I need to do and by when?](#)

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##### Instructions

Please refer to the Prospectus.

#### [Need more information?](#)

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For further information, please refer to the Company's Prospectus

##### Issued by

Lisa Banh

##### Contact Details

(02) 9227 0000

##### Disclaimer