



Benjamin Hornigold Limited
ACN 614 854 045

ASX Limited
Exchange Centre, 20 Bridge Street
Sydney NSW 2000

Securities allotted under Prospectus

Benjamin Hornigold Ltd (**BHD**) advises the following Securities were issued under each of the following offers, as defined in its Prospectus dated 29 March 2017:

- BHD HML Offer – 3,902,810 Shares and 3,902,810 Options
- BHD JBL Offer – 652,210 Shares and 652,210 Options
- BHD General Offer – 5,110,450 Shares and 5,110,450 Options
- BHD Broker Firm Offer – 10,334,530 Shares and 10,334,530 Options