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Commodities and Global Markets

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11 May 2017

Stephen Small
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000



Dear Stephen,

MARKET ANNOUNCEMENT - BHP Billiton Limited (BHP) Self Funding Instalment Warrants

Macquarie Bank Limited is the issuer of the BHP Macquarie Self Funding Instalment Warrants (ASX codes: BHPSMB & BHPSMY).

Macquarie Bank Limited has announced a further supplementary dividend of \$0.0207 per Instalment. The Current Loan Amount of the Instalment will be decreased by this amount.

Pursuant to the Terms of Issue, this adjustment is directed by the Instalment Holder to adjust the outstanding Loan Amount as follows:

ASX Code	Current Loan Amount	Adjustment	New Loan Amount
BHPSMB	\$25.9868	\$0.0207	\$25.9661
BHPSMY	\$18.4077	\$0.0207	\$18.3870

The new Loan Amount will be effective from 12 May 2017

This letter assumes no other adjustments will be made to any series of Instalments before the adjustments described are made.

More Information

If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 803 010 or visit macquarie.com.au/instalments.

Kind regards,

Client Service Team
Commodities and Global Markets
Macquarie Bank Limited