

12th May 2017

The Manager Company Announcements ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Manager,

Yanghao International Limited (YHL) Form 605: Notice of ceasing to be a substantial holder

Please find enclosed Forms 605: Notice of ceasing to be a substantial holder for the following shareholders. These changes are reflection of the nil participation in the recent rights issue entitlement offer.

- JP Morgan Nominees Australia Limited
- Wealthy Concept Holdings Limited

Yours sincerely,

Ying Huang

Company Secretary

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

ACN/ARSN	133	53/531/teremo2 ed to (1)8114 and 806 endose a "terem interest" to contribut on each ed.					
I. Details of substa	ntial holder (1)						
Name	JP M	organ Nominees Au	stralia Limited				
ACN/ARSN (if applic	eable)	bna inamenga navelor mai sett voeconossa usu	cumetodos bonass of an Ping out fire learns of an herre or surerement, no	agreement or other cir. by of any document as on the source of the	Jestavier yns (s) 00 a seriidda tah elemens		
The holder ceased to	o be a substantial ho	ldor on 10/05/20	bas des	, achema or att sugame Son at the power of au	this contract		
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he previous notice			nogic/) erit to « annues n				
. Changes in relev	ant interests						
Particulars of each c	hange in, or change pany or scheme, sir	in the nature of, a relevance the substantial holder	nt interest (2) of the subst	antial holder or an ass	ociate (3) in voting		
Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected		
10/05/2017	JP Morgan	Result of no participation in rights issue	NIL	NIL	3.72%		
he persons who have	ve become associate	es (3) of, ceased to be asserests in the company or s	sociates of, or have changecheme are as follows:	ged the nature of their	association (7) with, th		
he persons who have	ve become associate relation to voting into	erests in the company or s	sociates of, or have changecheme are as follows:	ged the nature of their	association (7) with, th		
Name and ACN/A	ve become associate relation to voting into	erests in the company or s	sociates of, or have change cheme are as follows:	ged the nature of their	association (7) with, th		
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Name and ACN/ANA	ve become associate relation to voting into the RSN (if applicable)	Nature of association	sociates of, or have chan- scheme are as follows:	ged the nature of their	association (7) with, th		

Signature

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

(6) The voting shares of a company constitute one class unless divided into separate classes.

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/	Scheme YANG	HAO INTERNATIONAL	LIMITED				
ACN/ARSN 133 4		See the definition of Televier. Interest in sections 500 and 516 (T) of the Copporat 160 (53					
Details of substa	ntial holder (1)	1000					
Name	Wealt	ty Concept Holdin	gs Limited				
ACN/ARSN (if applic	iemutica tas <u>vatai vas</u>	weten ni englisjn salt glode. Bas unemenhod tenvelen	rin altrighed blimes into po uns lo amon acti allo poble	is taribo en Insiducioso. Es triemacob ensilo en	ineveles vos (a)		
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he holder ceased to	be a substantial ho	older on 10/05/20	17 0 0000000000000000000000000000000000		sofilsup vas. (d)		
he previous notice v	was given to the cor	mpany on /	alaun tsakero mevelen en	i riorhy of asittices on			
The previous notice v	was dated	1005 has per 2001.	maga/) and to 8 worker to				
2. Changes in releva	ant interests						
securities of the comp scheme are as follow Date of	pany or scheme, sings: Person whose	in the nature of, a relevance the substantial holder Nature of change (4)	was last required to give Consideration given	a substantial holding n	Person's votes		
change	relevant interest changed	AMO DOMESTORES HATE DE DE	in relation to change (5)	number of securities affected	affected		
10/05/2017	Wealthy Concept Holdings	Result of no participation in rights issue	NIL	NIL	3.03%		
6. Changes in associ The persons who have ubstantial holder in r	ve become associate	es (3) of, ceased to be as erests in the company or	sociates of, or have chan scheme are as follows:	ged the nature of their	association (7) with, the		
Name and ACN/ARSN (if applicable)		Nature of association					
N/A							
. Addresses	sons named in this	form are as follows:					
Name		Address					
10.000							

Signature

Point Hong Kong

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
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- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
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 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
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- (6) The voting shares of a company constitute one class unless divided into separate classes.

(7) Give details, if ap	propriate, of the present associa	tion and any change in tha	t association since the	he last substantial	holding notice.

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