

15 May 2017

OUR REF: RT.SMC.TG.MY.15.05.17
CONTACT NUMBER: 02 9633 3333

ASX ANNOUNCEMENT

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Bronson Group Limited
(Subject to Deed of Company Arrangement)
A.C.N. 006 569 124
(ASX CODE: BGR)

Results of Resolutions and Proxy Information – Shareholders Meeting

As required by Listing Rule 3.13.2, we advise that the following Resolutions were passed by shareholders at the Shareholders Meeting held at Parramatta today:

RESOLUTION 1 – CONSOLIDATION OF CAPITAL

"That, subject to all other Resolutions in this Notice being passed, pursuant to section 254H of the Corporations Act and for all other purposes, the issued capital of the Company be consolidated on the basis that every thirty (30) Shares be consolidated into one (1) Share and, where this Consolidation results in a fraction of a Share or an Option being held, the Company be authorised to round that fraction up to the nearest whole Share or Option (as the case may be)."

RESOLUTION 2 – ISSUE OF 37,500,000 SHARES

"That, subject to all other Resolutions in this Notice being passed, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 37,500,000 Shares at an issue price of not less than \$0.02 per Shares (on a post-Consolidation basis) to raise up to \$750,000 on the terms and conditions set out in the Explanatory Statement."

Liability limited by a scheme approved under Professional Standards Legislation

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with offices throughout mainland Australia and New Zealand

RESOLUTION 3 – ISSUE OF 45,000,000 OPTIONS

"That, subject to all other Resolutions in this Notice being passed, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 45,000,000 Options at an issue price of \$0.00001 (on a post-Consolidation basis) to raise \$450 on the terms and conditions set out in the Explanatory Statement."

RESOLUTION 4 – REMOVAL OF DIRECTOR – JOHN WHITE

"That, pursuant to clause 12.5 of the Constitution and subject to all Resolutions being passed, for all purposes, John White, be removed as a director of the Company with effect from Settlement."

RESOLUTION 5 – REMOVAL OF DIRECTOR – SHARON WHITE

"That, pursuant to clause 12.5 of the Constitution and subject to all Resolutions being passed, for all purposes, Sharon White, be removed as a director of the Company with effect from Settlement."

RESOLUTION 6 – REMOVAL OF DIRECTOR – MICHAEL ELLISON

"That, pursuant to clause 12.5 of the Constitution and subject to all Resolutions being passed, for all purposes, Michael Ellison, be removed as a director of the Company with effect from Settlement."

RESOLUTION 7 – ELECTION OF DIRECTOR – GRAHAM DURTANOVICH

"That, subject to all Resolutions being passed, for all purposes Graham Durtanovich, having been nominated and given his consent to act, be elected as a director of the Company with effect from Settlement."

RESOLUTION 8 – ELECTION OF DIRECTOR – JOHN MORRIS

"That, subject to all Resolutions being passed, for all purposes John Morris, having been nominated and given his consent to act, be elected as a director of the Company with effect from Settlement."

RESOLUTION 9 – ELECTION OF DIRECTOR – PETER WALL

"That, subject to all Resolutions being passed, for all purposes Peter Wall, having been nominated and given his consent to act, be elected as a director of the Company with effect from Settlement."

The above Resolutions were decided based on proxies received prior to the meeting. No new votes were received at the meeting. The information required to be provided in accordance with section 251AA(2) *Corporations Act 2001* (Cth) is set out in the Attachment.

Yours sincerely,



Suelen McCallum
Joint & Several Deed Administrator

ATTACHMENT**BRONSON GROUP LTD (SUBJECT TO DEED OF COMPANY ARRANGEMENT) MEETING - Proxy Votes****Total Number of Proxy Votes Lodged**

Resolution	For	Against	Abstain	Open
Consolidation of Capital	171,165,840	18,250,000	-	225,782
Issue of Shares	171,161,840	18,254,000	-	225,782
Issue of Options	171,161,840	18,254,000	-	225,782
Removal of Director - John White	171,161,840	18,250,000	4,000	225,782
Removal of Director - Sharon White	171,161,840	18,250,000	4,000	225,782
Removal of Director - Michael Ellison	178,153,840	11,250,000	4,000	233,782
Election of Director - Graham Durtanovich	171,161,840	11,250,000	7,004,000	225,782
Election of Director - John Morris	171,161,840	11,250,000	7,004,000	225,782
Election of Director - Peter Wall	171,161,840	11,250,000	7,004,000	225,782