



N E X T D C where the cloud lives®

ASX Release

15 May 2017

Notes III - \$300 million

NEXTDC Limited (ASX: NXT) ("NEXTDC" or "the Company") is pleased to announce that it has accepted subscriptions of \$300 million in relation to its most recent 4-year, senior unsecured, 6.25%⁽¹⁾ fixed rate debt offering ("**Notes III**").

The Company currently has two existing, senior unsecured, fixed rate securities outstanding:

- Notes I (initial face value: \$60m) – 9.00% (including 1.0% accreting make-whole); and
- Notes II (initial face value: \$100m) – 8.25% (including 1.25% accreting make-whole)

Subscriptions for Notes III were a combination of new investor funds and the discretionary rollover of selected Notes I and Notes II securities. Notes III is scheduled to settle on 9 June 2017.

NEXTDC will now use the net cash proceeds of Notes III to redeem the balance of the remaining Notes I and Notes II securities at the optional redemption date of 16 June 2017. The excess net cash proceeds are intended to be used for general business and financing purposes. The Company is currently pursuing several new large customer opportunities that, if successful, will require additional capital expenditure which is expected to be adequately funded by NEXTDC's new liquidity sources.

NEXTDC CEO Craig Scroggie said *"We are delighted with the strong investor demand to the Notes III offering, which results in us upsizing the offer by a further \$100 million to \$300 million. This record result reinforces fixed income investor confidence in the Company's performance and improved financial profile"*.

"The ongoing support from our relationship bank, NAB, has again played an important role in providing NEXTDC with flexibility in funding its growth opportunities".

Further information on Notes III can be found in the Information Memorandum and Pricing Supplement lodged on the ASX platform today.

The Notes III offer was only open to eligible professional and sophisticated investors in accordance with Part 6d.2 of the Corporations Act 2001.

(1) Plus an accreting make-whole of 0.375% per annum (first call 9 June 2019 and every six months thereafter at 101.5% of principal amount)

ENDS

For more information:

Rahul Badethalav

Manager, Investor Relations and Corporate Development

T: +61 402 587 579

E: investorrelations@nextdc.com

NEXTDC Investor Centre: www.nextdc.com/our-company/investor-centre



N E X T D C where the cloud lives®

About NEXTDC

NEXTDC is an ASX200-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a nationwide network of Tier III facilities, NEXTDC provides enterprise-class colocation services to local and international organisations. With a focus on sustainability and renewable energy NEXTDC is leading the industry with award-winning engineering solutions for energy efficiency and NABERS 4.5 star certification.

NEXTDC is extending its leadership in data centre services through the innovative DCIM-as-a-Service software platform, ONEDC®, which enables customers to centrally manage their on-premise and colocated infrastructure; and advanced connectivity services that deliver a range of secure, high-speed interconnections between racks, networks and cloud services.

NEXTDC's Cloud Centre is the online marketplace for the country's largest independent network of carriers, cloud and IT service providers, enabling customers to freely source best of breed suppliers within the NEXTDC Partner community.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com