

General: +61 2 9235 4888 Facsimile: +61 2 9235 4800 Website: www.mffcapital.com.au ABN: 32 121 977 884

## MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, 12 May 2017 was \$2.401 pre-tax, (30 June 2016 \$1.914), and \$2.036 post-tax<sup>1</sup>.

Note that no adjustments are made for future exercises of the MFF 2017 options (exercise price \$0.9964 per option). The approximate pre-tax NTA would have been reduced by approximately 16.2 cents per share if all of the MFF 2017 options had been exercised on Friday, 12 May 2017.

**Geoffrey Stirton Company Secretary** 

Monday, 15 May 2017

<sup>1</sup> Net tax liabilities are tax liabilities less tax assets, and are partially in respect of realised gains.

All figures are unaudited and approximate.