



16 May 2017

Australian Securities Exchange Limited

Implementation of Pulse Scheme of Arrangement

Pulse Health Limited (ASX:PHG) ("**Pulse**") is pleased to advise that the scheme of arrangement ("**Scheme**") in relation to the acquisition by Healthe Care Australia Pty Ltd ACN 117 285 300 ("**Healthe Care**") of 100% of the shares in Pulse has been implemented today. Accordingly, all Pulse shares have been transferred to Healthe Care.

Scheme consideration

Payment of the Scheme consideration (being \$0.47 cash per share) has today been dispatched in Australian dollars to each Pulse shareholder who was registered as the holder of a Pulse share at 7.00pm (Sydney time) on 11 May 2017.

Changes to officeholders

As a result of the implementation of the Scheme, Pulse advises of the following changes to officeholders, effective upon the dispatch of the Scheme consideration:

- (i) Mr Stuart James, Ms Phillipa Blakey, Mr Craig Coleman and Mr David Manning have resigned as directors of Pulse;
- (ii) Mr David Franks has resigned as company secretary of Pulse;
- (iii) Mr Conal Henderson, Mr Steven Atkins and Mr Geoffrey Sam have been appointed as directors of Pulse; and
- (iv) Mr Anthony Marshall has been appointed as company secretary of Pulse.