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ASX RELEASE



Macquarie Atlas Roads

Completion of Dulles Greenway acquisition

Macquarie Atlas Roads (MQA) today announces that financial close was reached on 16 May 2017 for the acquisition of the remaining 50% economic interest¹ in the Dulles Greenway for US\$445 million (the Acquisition).

MQA also advises that an amount of US\$175 million was drawn under an eight year bullet financing facility as part of the Acquisition funding. The drawdown amount is below the originally anticipated requirement of US\$200 million, which was advised to the market on 23 February 2017.

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1. MQA's economic interest is held through 86.6% subordinated loans and 13.4% equity.

None of the entities noted in this document is an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia). The obligations of these entities do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of these entities.
