

17 May 2017

Lodged by ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney, NSW 2000

Dear Sir/Madam

RELEASE OF SHARES FROM ESCROW

Yellow Brick Road Holdings Limited ("YBR") hereby gives notice in accordance with Listing Rule 3.10A that 2,531,249 ordinary shares in YBR which were issued to Loan Avenue Pty Limited and 64,904 shares which were issued to Angelo Malizis, on 2 June 2016, will be released from escrow on 2 June 2017.

Yours faithfully,
YELLOW BRICK ROAD HOLDINGS LIMITED



Richard Shaw
Company Secretary