

18 May 2017

Dear Shareholder

PTB Group Limited Dividend

The board of PTB Group Limited (**Company**) has resolved that a fully franked dividend of 5 cents per share will be paid on Monday 26 June 2017.

Payment of the dividend will be subject to achieving a minimum level of participation by shareholders in the Company's Dividend Reinvestment Plan (**DRP**). The level of participation presently exceeds 60% of shares on issue.

If in the period immediately prior to the ex-dividend date (Monday 29 May 2017), the level of participation is materially below 65%, subject to the *Corporations Act 2001* (Cth) and the ASX Listing Rules, the directors reserve the right to terminate or postpone the proposed dividend.

A copy of the current DRP terms and conditions is available on the Company's website www.pacificturbine.com.au/investors.html.

If you elect to participate in the DRP, new shares will be issued immediately after the dividend is paid at a discount of up to 5% of the Market Price determined by the daily volume weighted average price (**VWAP**) of all shares in the Company sold on the ASX during the period of 10 trading days commencing on the ex-dividend date. In order to preserve fairness, the board has determined that the maximum price at which new shares will be issued under the DRP for the proposed dividend will be 46 cents per share.

If you have previously elected to participate in the DRP in respect of a prior dividend payment, this election will stand unless the Company's share registry receives a properly completed election form that specifies otherwise.

If you have not previously elected to participate in the DRP, or if you wish to change your existing election, you must complete and sign the **attached** form and return it to the Company's share registry by no later than 31 May 2017. Alternatively, you can complete your nomination online at www.linkmarketservices.com.au.

The Company's directors have each indicated that they will participate in the DRP for the proposed dividend in respect of all shares they hold or control.

You will not pay any brokerage or other transaction costs for shares acquired under the DRP. The franking credits applicable to any dividend will be available to all shareholders including those who participate in the DRP. Shareholders may be interested to know that a 5 cent dividend would result in the distribution of \$1.132 million of franking credits. At 30 June 2016 the Company had a franking account balance of \$9.336 million.

The proposed dividend timetable is as follows:

- **Announcement date:** Thursday 18 May 2017
- **Ex-dividend date:** Monday 29 May 2017
- **Record date:** Tuesday 30 May 2017
- **Last date for DRP election:** Wednesday 31 May 2017
- **Market Price calculation period:** Monday 29 May 2017 to Friday 9 June 2017
- **Payment date:** Monday 26 June 2017
- **Securities issue date:** Monday 26 June 2017

If you have any questions in relation to the proposed dividend or the DRP, or to obtain a copy of the DRP rules, please contact Daniel Zgrajewski, Chief Financial Officer and Company Secretary, on +61 7 3637 7024.

Yours faithfully



Harvey Parker

Chairman
PTB Group Limited



Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

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Postcode				

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A	B	C

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X

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- Including any further acquisitions.

or

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PARTIAL PARTICIPATION

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Director/Company Secretary (delete one)

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