



# MARKET RELEASE

18 May 2017

**G8 Education Limited**

## SUSPENSION FROM OFFICIAL QUOTATION

The securities of G8 Education Limited (the “Company”) will be suspended from quotation from the commencement of trading tomorrow, Friday, 19 May 2017, at the request of the Company, pending the release of an announcement regarding finalisation of the Company’s funding.

Security Code:                GEM

Lisa Banh

**SENIOR ADVISER, LISTINGS COMPLIANCE**



G8 Education<sup>ltd</sup>

18 May 2017

To Market Announcements Office  
ASX Limited  
Exchange Centre, 20 Bridge Street  
Sydney NSW 2000

By Email:  
Lisa Banh [Lisa.Banh@asx.com.au](mailto:Lisa.Banh@asx.com.au)  
Adrian Smythe [adrian.smythe@asx.com.au](mailto:adrian.smythe@asx.com.au)

Dear Sir / Madam

**G8 Education Limited (ASX: GEM) – Request for voluntary suspension**

We refer to the trading halt request made by G8 Education Limited (**G8**) on 17 May 2017 with respect to G8's shares (Code: GEM).

In accordance with ASX Listing Rule 17.2, G8 hereby requests that its shares be placed in voluntary suspension.

As outlined in the trading halt request made on 17 May 2017, G8 has been in discussions with CFCG Investment Partners International (Australia) Pty Ltd (**CIPI**), the Manager of the First Capital Australia Master Fund (**Fund**) in relation to a request for an extension of time for payment of the second and final tranche of its share placement, which was due to be paid on 17 May 2017.

The parties have not been able to reach a commercial agreement in relation to the extension of time and G8 has today terminated the agreement with CIPI for breach, on the basis of CIPI's failure to satisfy its payment obligations. G8 is investigating its options in connection with the shares in G8 which would have otherwise been issued to CIPI. The voluntary suspension is requested to enable G8 to complete this assessment and to avoid trading in G8 shares occurring on a basis that is not reasonably informed.

G8 requests that the voluntary suspension remain in place until an announcement is made by G8 in relation to the matter. G8 expects to make an announcement on or before the commencement of trading on Tuesday 23 May 2017.

G8 is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely,



Sarah Zeljko  
Company Secretary