

23 May 2017

To Market Announcements Office
ASX Limited
Exchange Centre, 20 Bridge Street
Sydney NSW 2000

By Email:

Lisa Banh <u>Lisa.Banh@asx.com.au</u>
Adrian Smythe <u>adrian.smythe@asx.com.au</u>

Dear Sir / Madam

G8 Education Limited (ASX: GEM) - extension of voluntary suspension

G8 Education Limited (the "Company") is happy to report that it is finalising arrangements with respect to its funding and is looking forward to making a full announcement to the market.

The Company expects that the voluntary suspension of its securities will end and normal trading in its securities will resume from the commencement of trading on Wednesday 24 May 2017.

Yours sincerely

Sarah Zeljko

Company Secretary