



MARKET RELEASE

24 May 2017

Henry Morgan Limited

TRADING HALT

The securities of Henry Morgan Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 26 May 2017 or when the announcement is released to the market.

Security Code: HML

Lisa Banh

SENIOR LISTINGS ADVISER, LISTINGS COMPLIANCE



Henry Morgan

Henry Morgan Limited
ACN 602 041 770
Level 9 Riverside Centre
123 Eagle Street
Brisbane QLD 4000

24 May 2017

Ms Lisa Banh
Principal Advisers, Listings
ASX Compliance Pty Limited
PO Box H224
AUSTRALIA SQUARE NSW 1215

Email : lisa.banh@asx.com.au

Dear Lisa

HENRY MORGAN LIMITED – ASX: HML – REQUEST FOR A TRADING HALT

Henry Morgan Limited requests a voluntary trading halt on the trading of shares in Henry Morgan Limited.

Pursuant to ASX Listing Rule 17.1, Henry Morgan Limited:

- advises that it is seeking a trading halt pending the finalisation of an announcement of a material investment disposal;
- requests that the trading halt remain until the commencement of ordinary trading on Friday 26 May 2017 or the making of an announcement by Henry Morgan Limited about the disposal, whichever occurs first; and
- is not aware of any reason why the trading halt should not be granted.

Henry Morgan Limited has quite consciously kept the market appropriately informed about its recent developments in line with fully complying with its continuous disclosure obligations.

Yours sincerely

Stuart McAuliffe
Managing Director
Henry Morgan Limited