



25 May 2017

General Manager  
The Company Announcements Office  
Australian Securities Exchange

Dear Sir

**WITHDRAWAL OF RESOLUTION FROM ANNUAL GENERAL MEETING 2017**

Sundance Energy Australia Limited (ASX: SEA) (**Sundance** or the **Company**) advises that the Board has resolved to withdraw Resolution 5 "*Approval of 10% Additional Placement Capacity*" from the agenda of the Annual General Meeting of shareholders scheduled for 10:00am (ACST) today.

Resolution 5 related to the approval to issue an additional 10% of issued capital over a 12 months period.

Following feedback from shareholders and further consideration by the Board, it has been decided that proceeding with this resolution does not provide any particular advantage to the Company at this time and it has been withdrawn from consideration at the 2017 AGM.

The withdrawal of this resolution will not affect the validity of the proxy form attached to the Notice of Annual General Meeting or any proxy votes already submitted.

For further information on this release, please contact either Mike Hannell, Chairman, on (08) 8363 0388 or, Damien Connor, Company Secretary on (08) 8363 0388.