

26 May 2017

The Manager
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Consolidated Operations Group Limited (ASX Code: COG) (Company) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) that on 26 May 2017 it issued 263,332 fully paid ordinary shares in the Company (Shares) as final settlement to CFG Vendors.

An Appendix 3B relating to the share issue is attached.

The Company states pursuant to the provisions of section 708A(6) of the Corporations Act that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 of the Corporations Act; and
- as at the date of this notice, there is no information which is excluded, as that term is defined in section 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board

For further information please contact:

Cameron McCullagh

Managing Director

0439 998 818

David Franks

Company Secretary

02 9299 9690