

26 May 2017

ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000
Attention: Company Announcements

AURORA DIVIDEND INCOME TRUST (ASX:AOD) SUSPENSION FROM TRADING UPDATE

Further to the announcement dated 27 April 2017 in relation to AOD's suspension from trading while its Product Disclosure Statement ("PDS") is being refreshed, Aurora Funds Management Limited ("**Aurora**") advises that the new PDS is expected to be available around **30 June 2017**.

This voluntary suspension does not affect any other investment funds managed by Aurora.

We note that during the period of the suspension:

- Off-market redemptions for AOD unit holders will continue to be processed in the ordinary course;
- Daily updates to AOD's Net Tangible Assets and investor communication will continue in the ordinary course;
- Franked dividend payments from AOD will continue to be paid in the ordinary course;
- AOD will continue to accept applications from wholesale investors; and
- All terms in AOD's previously released PDS will continue to apply save as varied in accordance with the terms of the PDS and the voluntary suspension.

Yours faithfully,
Aurora Funds Management Limited
as responsible entity for
Aurora Dividend Income Trust



Betty Poon
Company Secretary