

HENDERSON GROUP PLC

26 May 2017

Attached is a notification which was required to be announced under London Stock Exchange Listing Rules

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:	Henderson Group PLC JE00B3CM9527, AU000000HGG2
2 Reason for the notification (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	Yes
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	n/a
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	n/a
An event changing the breakdown of voting rights	n/a
Other (please specify):	n/a
3. Full name of person(s) subject to the notification obligation:	UBS Investment Bank UBS Group AG
4. Full name of shareholder(s) (if different from 3.):	UBS AG London Branch UBS Limited UBS Securities Australia Limited
5. Date of the transaction and date on which the threshold is crossed or reached:	19 May 2017
6. Date on which issuer notified:	25 May 2017
7. Threshold(s) that is/are crossed or reached:	5% Section A 6% Section (A+B+C)

8. Notified details:**A: Voting rights attached to shares**

Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights	
				Direct	Indirect	Direct	Indirect
JE00B3CM9527 AU000000HGG2	Below Notifiable Threshold	Below Notifiable Threshold	-	-	66,895,432	-	5.91%

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date	Exercise/ Conversion Period	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
Right to Recall lent shares	-	Any Time	2,450,800	0.22%

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments

Resulting situation after the triggering transaction					
Type of financial instrument	Exercise price	Expiration date	Exercise/ Conversion period	Number of voting rights instrument refers to	% of voting rights
Equity Swaps	-	From 30-05-17 To 11-05-20	-	9,434,003	Nominal
					Delta
					-
					0.83%

Total (A+B+C)

Number of voting rights	Percentage of voting rights
78,780,235	6.96%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

UBS Group AG is a group holding company for **UBS Investment Bank** business. Voting rights are held through its controlled undertakings as set out below.

UBS AG:

- directly through its branches: **UBS AG London Branch** - 12,831,511 (1.13%);
- indirectly through its subsidiaries: **UBS Limited** - 351,032 (0.03%) and
- indirectly through its subsidiaries: **UBS Securities Australia Limited** - 65,597,692 (5.80%)

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

14. Contact name:

Jamie Bonney / David Iglesias

15. Contact telephone number:

+41 44 239 8058