

29 May 2017

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## Placement closes fully subscribed and notice of rights issue under-subscriptions

LandMark White Limited (ASX: LMW) (LMW or Company) is pleased to announce that the placement to raise \$10 million at \$0.60 each ordinary share relating to the Company's proposed acquisition of MVS closed fully subscribed at 5pm on Friday 26 May 2017.

Any oversubscriptions will be applied towards the shortfall under the 3 for 5 non-renounceable rights issue which closed at the same time. Under the rights issue the company received acceptances in relation to 6,131,495 new shares raising \$3,678,897.

Placement of 11,596,970 ordinary shares at \$0.60 each, being the rights issue under-subscriptions, is expected to be completed over the next couple of days.

The funds raised under the rights issue and placement will be applied primarily to the acquisition of MVS which, subject to satisfaction of any remaining conditions is expected to complete on or about 31 May 2017.

For further information, please contact John Wise at [John.Wise@lmw.com.au](mailto:John.Wise@lmw.com.au) or via telephone on (02) 8823-6364.

Landmark White Limited