



Notification of Consolidation/Split

Announcement Summary

Entity name

KOLLAKORN CORPORATION LIMITED

Applicable security for the reorganisation

KKL	ORDINARY FULLY PAID
KKLAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Monday May 29, 2017

Reorganisation type

Security consolidation

Effective Date

Tuesday July 4, 2017

Record Date

Wednesday July 5, 2017

Issue Date

Wednesday July 12, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

KOLLAKORN CORPORATION LIMITED

1.2 *Registered Number Type

ACN

Registration Number

003218862

1.3 *ASX issuer code

KKL

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday May 29, 2017

**1.6 *Securities affected by the reorganisation**

KKL	ORDINARY FULLY PAID
KKLAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition +Security holder approval	Date for determination Friday June 30, 2017	Is the date estimated or actual? Actual	**Approval received/condition met? [Select...]
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday July 5, 2017

3.2 Date of +security holder meeting

Friday June 30, 2017

3.3 Last day for trading in the pre-re-organised +securities

Monday July 3, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday July 4, 2017

3.5 Record date

Wednesday July 5, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday July 6, 2017



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday July 12, 2017

3.8 Trading starts on a normal T+2 basis

Thursday July 13, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday July 17, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 10

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code KKL	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,078,310,077	Number on issue after reorganisation 107,831,008	Estimate/Actual Estimated
*ASX +Security Code KKLAK	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 84,750,000	Number on issue after reorganisation 8,475,000	Estimate/Actual Actual

5.2 *Exercise price of options



*ASX +Security Code KKLAK	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary