

DGO Gold Limited

ABN 96 124 562 849

Principal office:

27 General Macarthur Place
Redbank Qld 4301
Australia

Postal address:

P.O. Box 294
Carole Park Qld 4300
Australia

Telephone: + 61 7 3381 5368

Facsimile: + 61 7 3381 5365

Email: ilet@dgogold.com.au

Website: www.dgogold.com.au

30 May 2017

Entitlement Offer – clarification of dates and treatment of fractional entitlements – DGO Gold Limited ACN 124 562 849 (ASX Code: DGO)

DGO Gold Limited (**DGO Gold**) advises that the anticipated date for commencement of trading of New Shares issued under the Entitlement Offer announced on 29 May 2016 has been updated to 23 June 2017. The indicative timetable for the Entitlement Offer is set out below in full including the updated date:

Event	Date
Prospectus date	29 May 2017
Announcement of the Entitlement Offer	29 May 2017
Ex date	31 May 2017
Record Date for Entitlement Offer (7.00pm, Sydney time)	1 June 2017
Prospectus and Entitlement and Acceptance Form despatched	6 June 2017
Offer opens	6 June 2017
Offer closes (5.00pm, Brisbane time)	16 June 2017
New Shares quoted on deferred settlement basis	19 June 2017
Announcement of results of Entitlement Offer and under-subscriptions	21 June 2017
Allotment of New Shares issued under the Entitlement Offer	22 June 2017
Despatch of holding statements for New Shares issued under the Entitlement Offer	23 June 2017
Normal ASX trading for New Shares issued under the Entitlement Offer commences	23 June 2017

As set out in the Prospectus for the Entitlement Offer, the dates are subject to change and are indicative only. In addition, DGO Gold clarifies that any fractional Entitlements under the Entitlement Offer will be rounded up to the nearest whole number of New Shares.

For more information:

Shareholders can contact DGO Gold's share registry on 1300 407 677 (within Australia) or +61 1300 407 677 (outside Australia) Monday to Friday.

Yours faithfully



Michael Ilett Company Secretary