



Henry Morgan

# Announcement

Henry Morgan Limited

ACN 602 041 770

## ASX Release

30 May 2017

## Issue of Bonus Options to Shareholders

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In recognition of the support from its shareholders, Henry Morgan Limited (ASX:HML) (**Henry Morgan**) wishes to advise that it intends to undertake a bonus issue of options (**Bonus Options**) to all shareholders with an address in Australia or New Zealand (**Eligible Shareholders**) at 5:00 pm (Brisbane time) on the Record Date (set out in the indicative timetable set out below). As the Bonus Options will be issued for nil consideration, Henry Morgan is raising no capital from their issue.

For every five (5) shares held at 5:00 pm (Brisbane time) on the Record Date, Eligible Shareholders will be issued with one (1) free Bonus Option. The Bonus Options will have an exercise price \$2.05 each, and if exercised each will result in the allotment and issue of one (1) fully paid ordinary share in Henry Morgan.

The Bonus Options will be issued on the same terms as those options issued by Henry Morgan and currently trading under the ASX code HMLO (the **Existing Options**). Henry Morgan will apply for the Bonus Options to be listed on ASX. It is anticipated that the Bonus Options will trade under the ASX code, HMLOA.

### The indicative timetable for the issue of Bonus Options is as follows:

Lodgement of Prospectus with ASIC	Friday, 2 June 2017
Shares trade ex-Bonus Option entitlement, and Bonus Options are quoted on a deferred settlement basis	Wednesday 7 June 2017
<b>Record Date</b> for determining entitlements under the Bonus Options issue	5:00 pm (Brisbane time) Thursday 8 June 2017
Issue of Bonus Options and despatch of new holding statements	Wednesday 14 June 2017
Normal trading (T+2) in Bonus Options commences	Thursday 15 June 2017
Bonus Options expire	5:00 pm (Brisbane time) Monday 15 June 2020

As the dates set out above are indicative only, the Company reserves the right to amend them subject to the requirements of the Corporations Act and the ASX Listing Rules.

The Prospectus will be available for download from the Company's website [www.henrymorgan.com.au](http://www.henrymorgan.com.au) as from the date of lodgement of the Prospectus with ASIC. A paper copy may be obtained from that time free of charge, by contacting Jody Wright the Company Secretary, between 8.30am and 5.00pm (Brisbane time) Monday to Friday on 1300 110 436 if calling within Australia, or +61 1300 110 436 if calling from outside Australia.



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Eligible Shareholders are not obliged to take any action in relation to the issue of the Bonus Options. Holders of Existing Options will not be entitled to participate in the Bonus Option issue in respect of the Existing Options that they hold, unless those Existing Options have been validly exercised (and resulting Shares are allotted and issued) before the Record Date.

ENDS

**Stuart McAuliffe**

Managing Director

**Henry Morgan Limited**

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