

ASX Release

EGM Update – ASX Waiver Received

30 May 2017

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Charter Hall Group (ASX:CHC) (**Charter Hall** or the **Group**) today announces that ASX has granted it a waiver from Listing Rule 14.7 to permit the Group not to comply with the voting exclusion statement in the Notice of EGM dated 22 May 2017 to ratify the issue of 50,182,482 stapled securities under the May institutional placement (**Issue**). The effect of the waiver is that votes of security holders who participated in the Issue may be counted, if and to the extent only that those holders (the **Nominee Holders**) are acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of beneficiaries who did not participate in the Issue, on the following conditions:

- The beneficiaries provide written confirmation to the Nominee Holders that they did not participate in the Issue, nor are they an associate of a person who participated in the Issue.
- The beneficiaries direct the Nominee Holders to vote for or against the Resolution.
- The Nominee Holders do not exercise discretion in casting a vote on behalf of the beneficiaries.
- These terms are released to the market.

About Charter Hall

Charter Hall Group (ASX:CHC) is one of Australia's leading fully integrated property groups, with over 25 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$20.0 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

For further information, please contact

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