

MARKET RELEASE

30 May 2017

Delta SBD Limited

TRADING HALT

The securities of Delta SBD Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 1 June 2017 or when the announcement is released to the market.

Security Code: DSB

Andrew Black

MANAGER, LISTINGS COMPLIANCE (SYDNEY)

Partner Jim Peterson Writer Aaron Dahl Direct line 07 3233 8515

Email adahl@mccullough.com.au

Our reference AKD:JKP:



30 May 2017

Urgent

Mr A Smythe Manager, Listings Compliance

Email Adrian.smythe@asx.com.au

Dear Adrian

Delta SBD Limited - request for trading halt

We act for Delta SBD Limited (DSB) (ASX: DSB).

DSB requests an immediate trading halt pending an announcement regarding the solvency of the Company. In accordance with Listing Rule 17.1, the company provides the following information:

- (a) DSB requests the trading halt to continue until the earlier of commencement of normal trading on Thursday 1 June 2017 or when the company makes an announcement to the market and requests that the trading halt be lifted; and
- (b) DSB is not aware of any reason why the trading halt should not be granted.

Please contract us if you require further information.

Yours sincerely

Aaron Dahl Senior Associate

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