



Company Announcements
ASX Limited
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31 May 2017

Annual General Meeting Presentation

In accordance with the requirements of Listing Rule 3.1 we submit the attached material being presented at the AGM in Sydney.

Mr Glen Lewis, Managing Director of Realm Resources Limited is making the presentation.

About Realm

Information on Realm Resources Limited is available on the Company's website at www.realmresources.com.au.

For further information, please contact:

Gemma Yeates
Financial & Corporate Relations (FCR)
T: +61 2 8264 1005
g.yeates@fcr.com.au



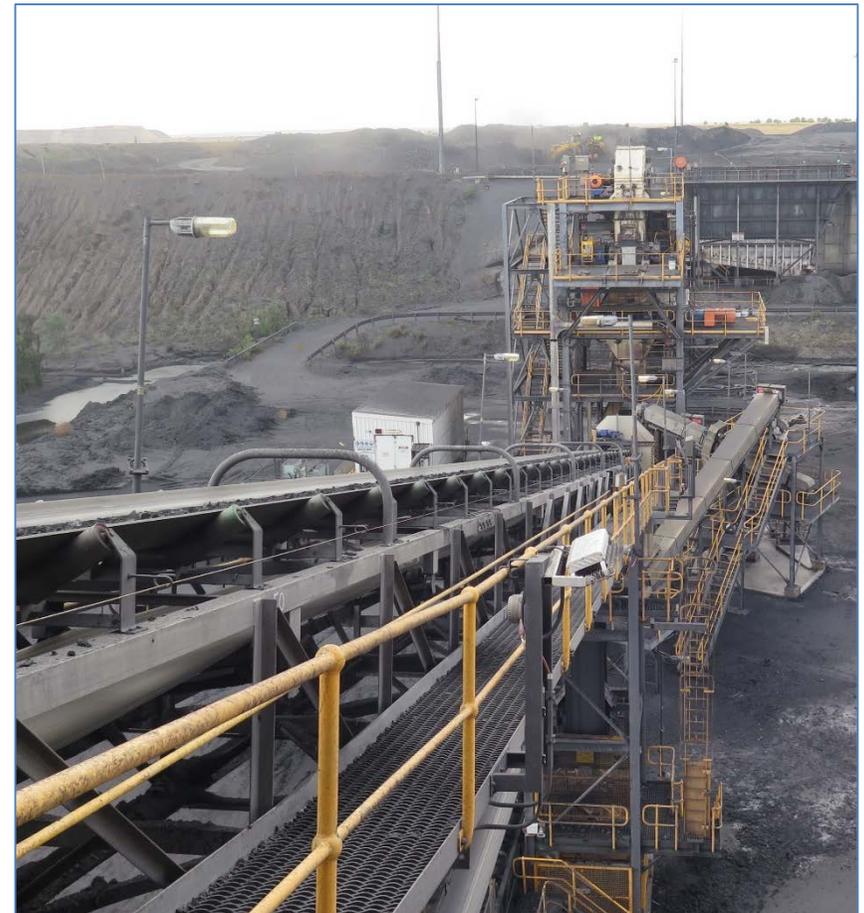
DELIVERING GROWTH

Australia's newest coal producer

AGM presentation
May 2017

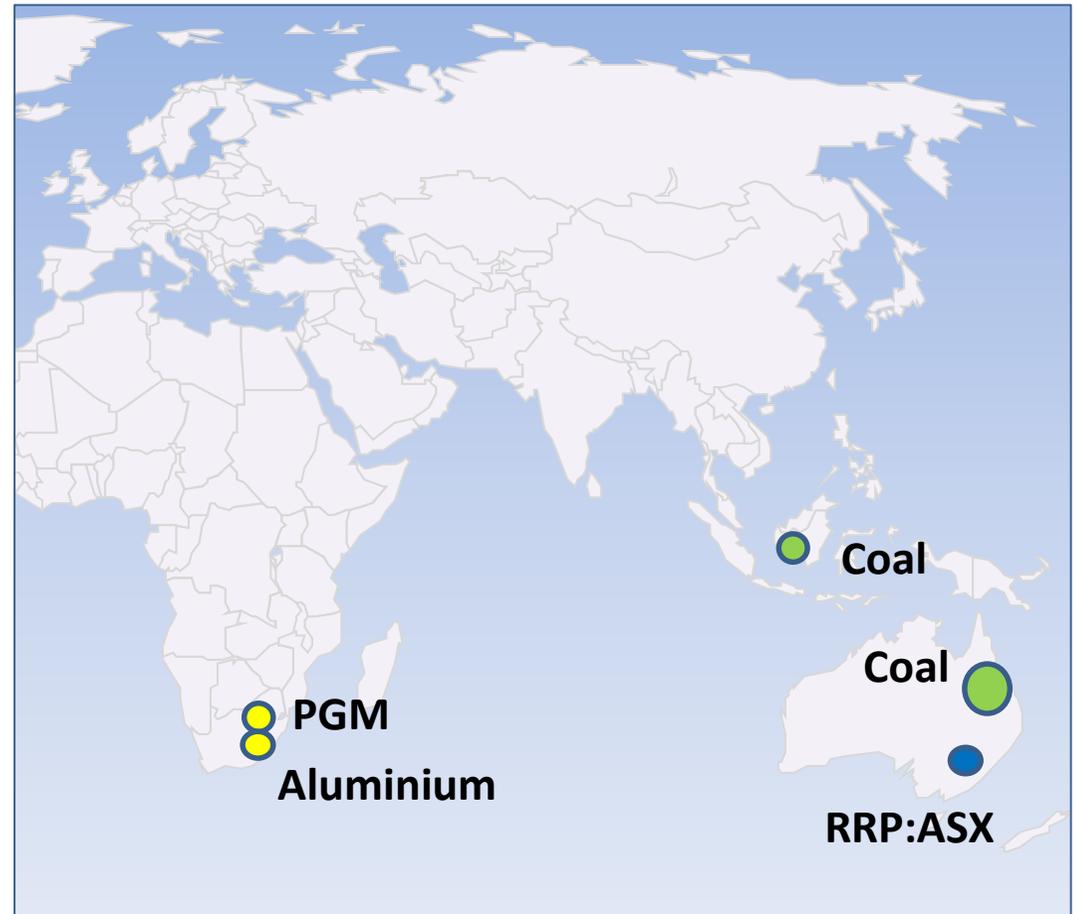
COMPANY OVERVIEW

- **Independent Australian metallurgical coal producer**
- **Delivering good production and cashflow**
 - Foxleigh CY2016 – 3.18m tonnes (100% basis)
 - Low volatile PCI product
- **Well positioned for growth**
 - Potential to expand Foxleigh production
 - Exploring for additional resources on lease
 - Assessing further acquisition opportunities
- **Indonesian thermal coal project**
- **South Africa- Alumicor and PGM**



COMPANY OVERVIEW

- Foxleigh Coal Mine- Low Vol PCI Queensland Australia
- Katingan Ria Thermal Coal Project- Central Kalimantan
- Alumicor Aluminium waste treating facility- South Africa
- Platinum Group Metals projects- South Africa
- Overview-
 - Market cap. ~\$97m (last trade before suspension Sep 16)
 - Cash and investments \$82m (as at 19th May)
 - Debt \$50m & performance guarantee \$64m
 - Major Shareholder- Taurus Funds Management 88%





PATHWAY TO RELIST

PATHWAY TO RESUME TRADING

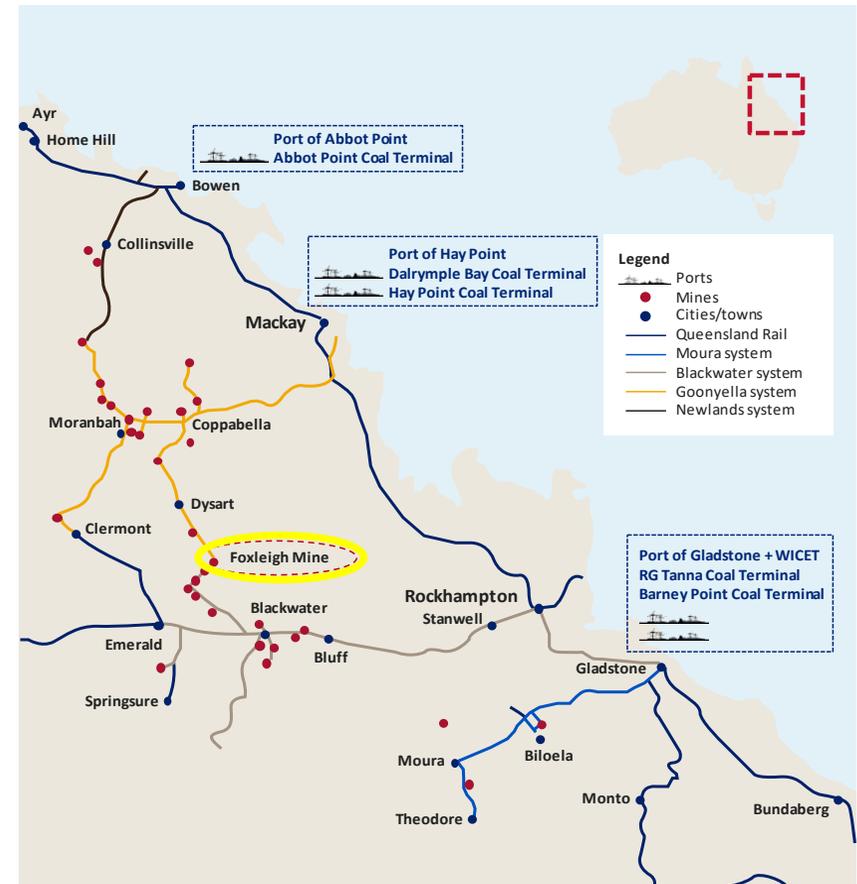
- *Realm shares have been suspended since 13 September 2016, following acquisition of the 70% interest in the Foxleigh Mine*
- *The Company has remained suspended pending:*
 - *shareholder approval for the Foxleigh transaction; and*
 - *re-compliance with Chapters 1 and 2 of the Listing Rules.*
- *Milestones for re-compliance/resumption of trading*
 - *Notice of EGM to be agreed with ASX and sent to Shareholders*
 - *EGM to be held – min 4 weeks after NOM sent*
 - *Capital raising to achieve 20% “free float” via “full form” prospectus*
 - *Reinstatement of shares to trading on ASX*

FOXLEIGH – Cornerstone Investment



Foxleigh Mine - Snapshot

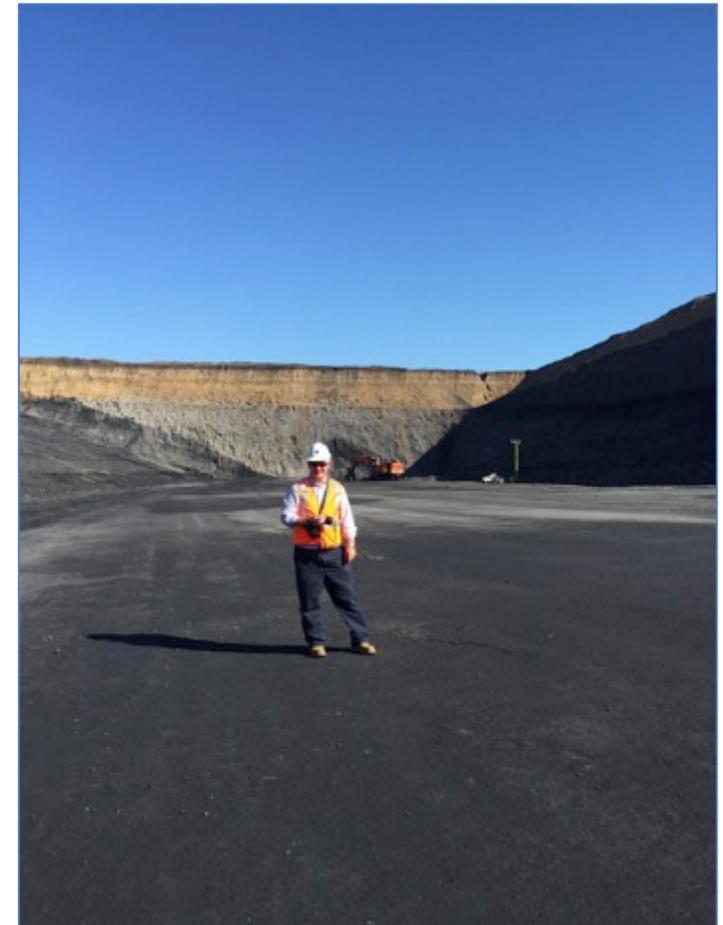
- Realm (70%); Posco (20%); Nippon (10%)*
- Low Volatile PCI Benchmark product
- 3.18mt saleable production (CY2016 – 100% basis)
- >10 years mine life
- Contract rail/ port via DBCT - 280km
- Exported to long term steelmaking customers



Foxleigh – Mining Operations

- Truck and shovel open pit mine
- **1,906kt saleable coal produced since acquisition** (7 months – 100% basis)
- Revised mine plan and optimisation in progress
- Exploration and rehabilitation accelerated

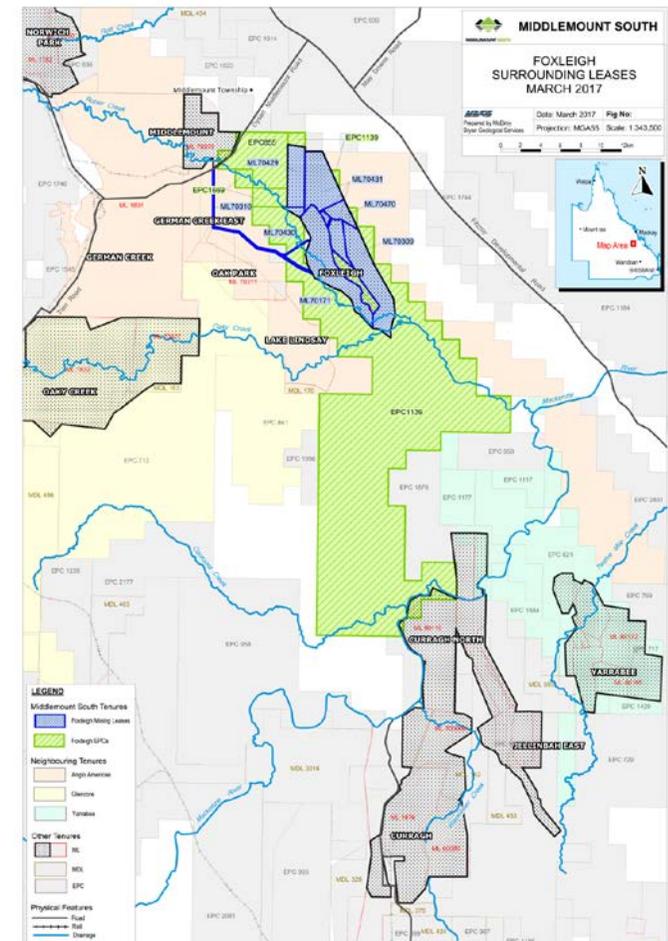
Thousands of tonnes	March Quarter	Since acquisition*
ROM coal produced	997	2,300
ROM strip ratio (bcm waste / ROM t)	5.6:1	6.7:1
Saleable coal produced	781	1,906
Total coal sales	698	1,679



Foxleigh – Exploration Upside

2012 JORC Code Resources and Reserves are:

- Coal Resources (incl. Reserves) – 82.3Mt
 - (33.3 Mt Measured, 29 Mt Indicated and 20 Mt Inferred)
- Coal Reserves – 52.7Mt
 - (29.2Mt Proved and 23.5Mt Probable)
- Marketable Coal Reserves – 39.2Mt
 - (22.4Mt Proved and 16.8Mt Probable)
- **57,000 ha - exploration tenements for future development – 6 target zones identified for exploration, further studies.**



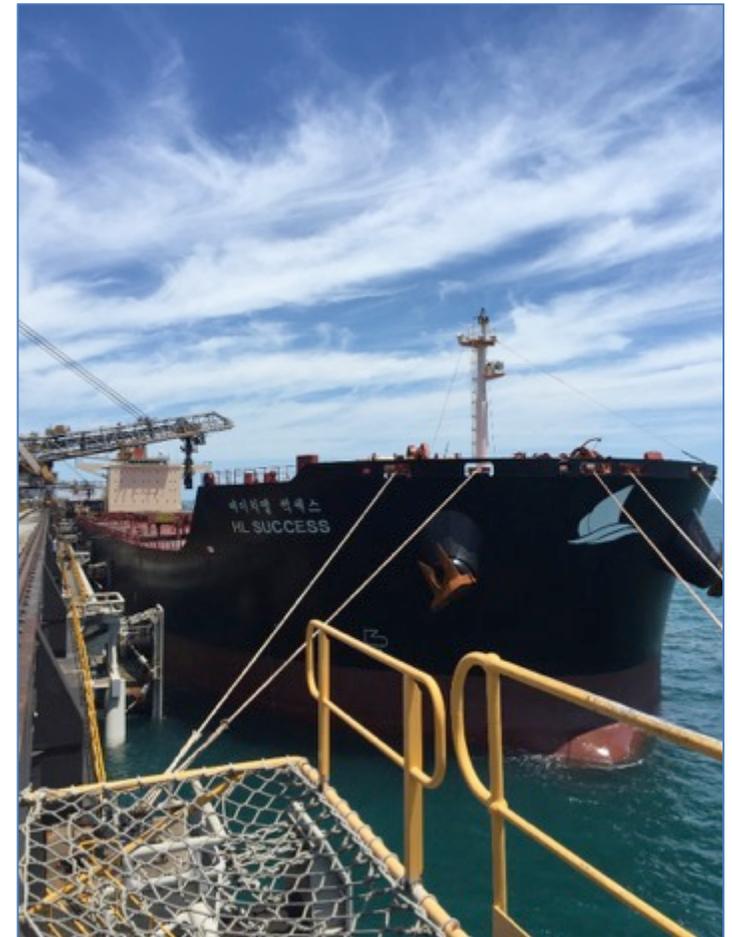
Foxleigh – Processing and Haulage

- Raw coal delivered to Foxleigh’s coal handling and preparation plant (“**CHPP**”) for washing
- CHPP capacity > 4.5 Mtpa ROM
- Coal hauled 27km on a private haul road to a dedicated train loading facility located inside the Capcoal rail loop



Foxleigh – Rail and Export

- Railed 280km to the Dalrymple Bay Coal Terminal (“DBCT”) at the Port of Hay Point near Mackay
- Quality long term customers in key export markets including South Korea, China, Taiwan and Japan



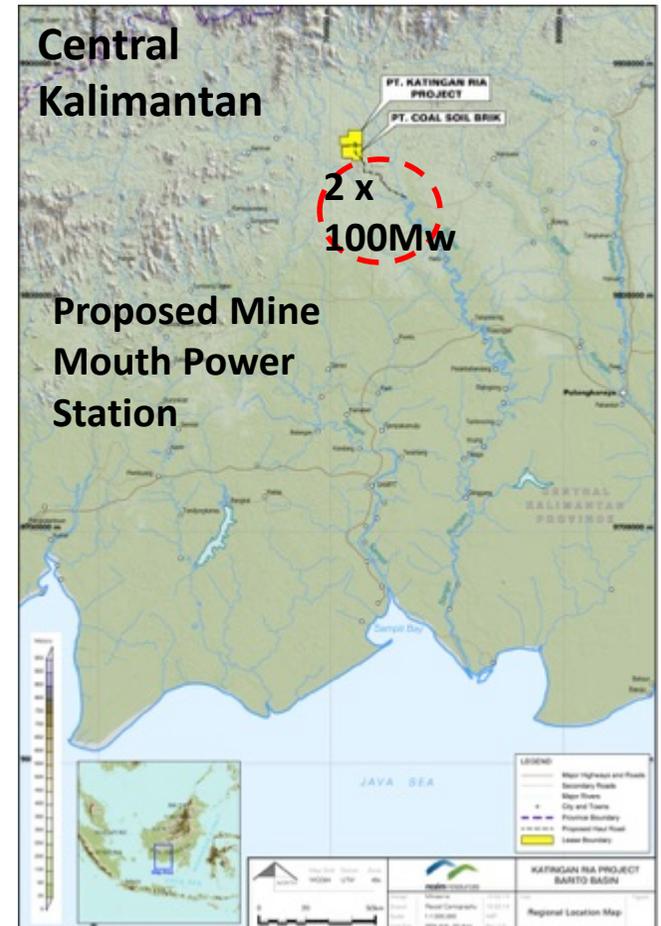
PT Katingan Ria – Project Review



PT Katingan Ria Thermal Coal – Power Station

Domestic Power Station Supply (with export add-on) opportunity

- 87Mt JORC resource, 27Mt JORC reserve
- Sub-bituminous, mid-rank (4,200 kcal/kg GAR), low sulphur, low ash thermal coal
- Simple geology, low strip ratio –potential 2.5Mt-3.0Mt pa open cut
- RRP ownership - 51%
- Partnering with EPN (Pama) to develop a mine mouth power station based on PTKR as the coal supplier



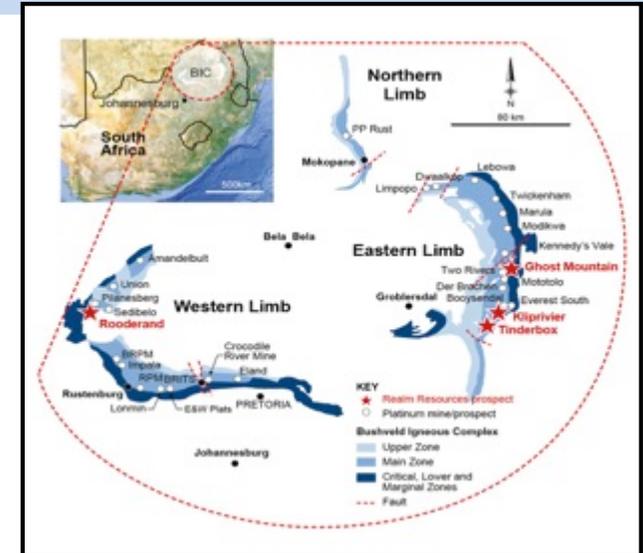
Aluminium

- Aluminium waste toll treating business
- Treats waste from the Hualamin Limited's aluminium smelter, at Pietermaritzburg, South Africa
- Successful 10 year track record
- **Current strategy:-**
 - renewing and revising the Hualamin tolling contract, and then-
 - sell the business (SPA underway).



Platinum Interests

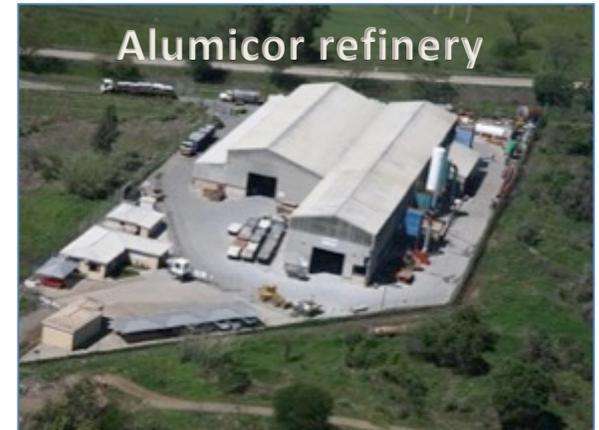
- **PGM East ~ 7Moz advanced exploration project**
 - Outcropping resource
- **PGM West ~ 4Moz advanced exploration project**
 - Realm interests have been vended into Chrometco Ltd
- **Strategy**
 - PGM East and West – divest these assets.



INVESTMENT DRIVERS

- Transformational Foxleigh mine acquisition
 - Robust saleable production of premium LV PCI (3.18mt – 2016)
 - Good cash flow from current favourable market
 - Optimising mine plan and cost structure to protect the business from future lower markets
- Exploring Foxleigh's substantial lease area and exploring production options
- Assessing acquisition opportunities that leverage existing market and infrastructure positions
- Realising value for Realm's other assets

Q&A??



Appendix



Disclaimer & Competent Person Statement

Certain forward-looking statements may be contained in this presentation which can be identified by the use of forward-looking words such as “may”, “could”, “will”, “expect”, “believes”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs including, without limitation, expectations regarding platinum and coal prices, estimates of resources, production, operating expenditure, capital expenditure and projections regarding the completion of capital projects as well as the financial position of the Company. Statements other than statements of historical fact may be forward looking statements. Realm Resources believe that it has reasonable grounds for making all statements relating to future matters attributed to it in this presentation. Although Realm Resources believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to be accurate. Accordingly, actual results, values, performance or achievements could differ materially from those projected as a result of, among other factors, changes in commodity prices, foreign exchange fluctuations, changes in economic and market conditions, changes in the regulatory environment, increased costs and demand for production inputs, the speculative nature of exploration and project development including, the risks of obtaining necessary licences and permits and diminishing quantities or grades of resources or reserves, political and social risks, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues, litigation and other business and operational risks. Investors should note that any reference to past performance is not intended to be, nor should it be, relied upon as a guide to any future performance. Forward-looking statements are based on the Company and its management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. Realm Resources does not give any assurance that the assumptions on which forward-looking statements are based will prove to be correct, or that the Company’s business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company’s control.

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Disclaimer & Competent Person Statement

Competent Persons Statement – Foxleigh Project Coal Resources

The information contained in this presentation, which relates to estimates of coal resource for the Foxleigh Project, is based on, and fairly represents, data compiled by Mr Lyndon Pass who holds a Bachelor of Science (Gaul, Hons), and is a Member of The Australasian Institute of Mining and Metallurgy (AusIMM).

Lyndon Pass is the Principal Geologist of Encompass Mining Pty Ltd. Mr Pass has over 21 years' experience in open cut coal mining in Australia. Mr Pass has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as Competent Person as defined in the JORC Code 2012. Neither Mr Pass, nor Encompass Mining Pty Ltd has any material interest or entitlement, direct or indirect, in the securities of Realm Resources, its subsidiary, Middlemount South Pty Ltd or any associated companies. The estimates of Coal Resources in this presentation have been carried out under the guidelines of the JORC Code 2012. Mr Pass consents to the release of information in this presentation, in the form and context in which it appears.

Competent Persons Statement – Foxleigh Project Coal Reserves

The information contained in this presentation, which relates to estimates of coal reserves for the Foxleigh Project has been prepared by experienced mining engineers under the direction of Mr Troy Ince.

Troy Ince is a Principal Mining Engineer of Encompass Mining Pty Ltd. Mr Ince holds a Bachelor of Engineering (Mining, Hons) from the University of Queensland. He has over 18 years of experience in the open cut coal mining industry. Mr Ince is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM) and is a Registered Professional Engineer of Queensland (RPEQ). Mr Ince has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as Competent Person as defined in the JORC Code 2012. The estimates of Coal Reserves in this presentation have been carried out under the guidelines of the JORC Code 2012. Mr Ince consents to the release of information in this presentation, in the form and context in which it appears.

Competent Persons Statement – Katingan Ria Project

The information in this presentation that relates to Exploration Results, Mineral Resources at the "Katingan Ria" Project is based on, and fairly represents, information compiled by Mr Troy Turner, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Turner is a full-time employee of Xenith Consulting Pty Ltd. Mr Turner is a qualified geologist and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code, 2012 Edition. Mr Turner consents to the release of information in this presentation, in the form and context in which it appears.

The information in this presentation that relates to Ore Reserves at the "Katingan Ria" Project is based on, and fairly represents, information compiled by Mr Grant Walker, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Walker is a full-time employee of Xenith Consulting Pty Ltd. Mr Walker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code, 2012 Edition. Mr Walker consents to the release of information in this presentation, in the form and context in which it appears.

Competent Persons Statement – Rooderand Project

The information in this presentation that relates to Exploration Results, Mineral Resources or Ore Reserves is based on, and fairly represents, information compiled by Mr Nico Bleeker, who is a member of the South African Council for Natural Scientific Professions (SACNASP). Mr Bleeker is employed by Witkop Fluorspar Mine (Proprietary) Limited. Mr Bleeker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code, 2012 Edition. Mr Bleeker consents to the release of information in this presentation, in the form and content in which it appears.

Competent Persons Statement – Kliprivier, Ghost Mountain and Tinderbox projects

The information in this presentation which relates to Exploration Results, Mineral Resources or Ore Reserves is based on, and fairly represents, information compiled by Mr. Allen Maynard, who is a Member of the Australian Institute of Geoscientists and a Corporate Member of the Australasian Institute of Mining and Metallurgy. Mr. Maynard is the principal of Al Maynard & Associates Pty Ltd and has over 30 years of exploration and mining experience in a variety of mineral deposit styles. Mr Maynard has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code, 2012 Edition. Mr. Maynard consents to the release of information in this presentation, in the form and context in which it appears.

Board and Senior Management

Board

Gordon Galt - Chairman

- Mining/Investment Banking

Glen Lewis – Managing Director

- Mining/ Corporate

James Beecher – Non-Executive Director

- Finance/Commercial/Administration

Michael Davies - Non-Executive Director

- Investment Banking/Commercial

Staffan Ever – Non-Executive Director

- Engineering/Commercial/Coal marketing

Senior Management

Australia

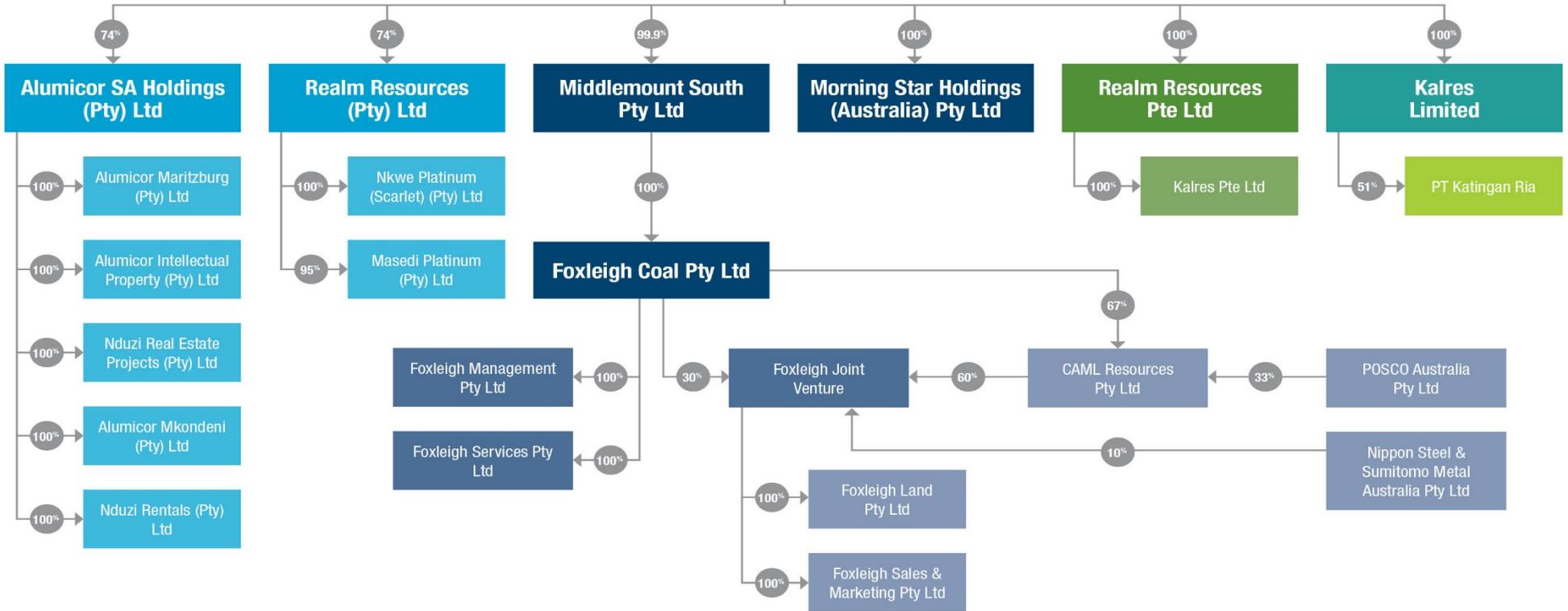
- Scott Graham – Mining operations
- Theo Renard – CFO/Company Secretary
- Richard Rossiter- EGM Business Development

Indonesia

- Eva Armila – Commercial / legal

South Africa

- Trevor Arran – Operations/Investment Banking



Legend:

- Australia
- South Africa
- Indonesia
- Singapore
- Cayman Islands