

31.05.17

Investa Office Fund (ASX:IOF)

Results of Unitholder Meeting

Investa Listed Funds Management Limited (ILFML), as responsible entity of Investa Office Fund, announces that unitholders have voted at today's unitholder meeting against proceeding with the acquisition of a 50% interest in the Investa Office Management Platform, in equal partnership with the Investa Commercial Property Fund (ICPF).

The resolution was set out in the Notice of Meeting and Explanatory Memorandum lodged with the ASX on 8 May 2017. The resolution was decided by unitholders by way of a poll. Details of the votes are as set out in the attached summary.

This right to acquire a 50% interest in the Investa Office Management Platform was granted as part of the acquisition of the management rights of IOF in 2011, and was initiated upon IOF's commercial office assets exceeding \$3.5 billion in August 2016, enabling the partial internalisation of the management platform.

The Independent Directors will continue to focus on working with the Investa Office Management Platform to seek to achieve the significant superior annualised returns to IOF unitholders which they have enjoyed. IOF unitholder return has outperformed that of the S&P / ASX 200 A-REIT index (16.7% versus 13.7% on an annualised basis) since April 2011.

The Independent Directors will also continue to ensure strong governance for the protection of unitholders and IOF's performance and will work with ICPF in this regard.

Cromwell should clarify for IOF unitholders the status of its potential all cash offer for all of the units in IOF.

The distribution for the half year to 30 June 2017 is due to be announced in June 2017.

-ENDS-

About Investa Office Fund

Investa Office Fund (ASX code: IOF) is an ASX-listed real estate investment trust (A-REIT) and is included in the S&P/ASX100 index. IOF is a leading owner of investment grade office buildings and receives rental income from a tenant register comprised predominately of Government and blue chip tenants. As at 30 April 2017, IOF had total assets under management of AU\$3.8 billion with 20 investments located in CBD markets throughout Australia. IOF's focus is on delivering attractive risk-adjusted returns to its unitholders from a portfolio of high quality assets located in the key CBD office markets of Australia.

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INVESTA OFFICE FUND

RESULT OF GENERAL MEETING (ASX REPORT)

UNITHOLDER MEETING
Wednesday, 31 May, 2017

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
"THAT FOR ALL PURPOSES, THE PROPOSAL, AS DESCRIBED IN THIS EXPLANATORY MEMORANDUM AND WITH SUCH MODIFICATIONS, IF ANY, AS ARE APPROVED AT THE MEETING, BE APPROVED AND INVESTA LISTED FUNDS MANAGEMENT LIMITED (AS THE RESPONSIBLE ENTITY OF THE ARMSTRONG JONES OFFICE FUND (ARSN 090 242 229) AND THE PRIME CREDIT PROPERTY TRUST (ARSN 089 849 196)) BE AUTHORISED TO DO ALL THINGS WHICH IT CONSIDERS NECESSARY, DESIRABLE OR REASONABLY INCIDENTAL TO GIVE EFFECT TO THE PROPOSAL."	192,361,185	248,797,031	3,378,548	4,839,474	195,761,208 44.03%	248,802,119 55.97%	4,839,474

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item