

31 May 2017

Level 15, 55 Clarence Street
Sydney NSW 2000
GPO Box 3359
Sydney NSW 2001

Telephone: (02) 8823 6300

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by LandMark White Ltd. (ASX: LMW) (LMW or Company) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that the Company:

- issued the following shares today without a prospectus under Part 6D.2 of the Act being prepared:
 - 12,166,670 fully paid ordinary shares to the vendors of MVS National as part of the consideration for the acquisition of MVS;
 - 16,666,667 fully paid ordinary shares at an issue price of \$0.60 each under the Company's private placement that closed on 26 May 2017; and
 - 970,833 fully paid ordinary shares to Enrizen Capital Pty Ltd for advisory services in relation to the acquisition of MVS;
- as at the date of this notice the Company, as a disclosing entity under the Act, has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company;
 - the provisions of section 674 of the Act as it applies to the Company; and
- as at the date of this notice, is not aware of any excluded information for the purposes of section 708A(6)(e) of the Act.

LMW also advises it issued 16,079,359 fully paid ordinary shares under the 3 for 5 non-renounceable rights issue today. A cleansing notice for this issue was lodged by the Company on 21 April 2017.

Mr John Wise
CFO & Company Secretary
john.wise@lmw.com.au
(02) 8823 6356