

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Henry Morgan Limited (ASX:HML)

ACN/ARSN 602 041 770

1. Details of substantial holder(1)

Name John Bridgeman Limited

ACN/ARSN (if applicable) ACN 603 477 185

There was a change in the interests of the substantial holder on 30/05/17

The previous notice was given to the company on 17/03/17

The previous notice was dated 17/03/17

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	3,227,985	10.95%	3,575,811	12.01%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/05/2017	Henry Avery Partners Pty Ltd	Purchase of shares	\$799,999.80	347,826 ordinary shares	347,826

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure B	

Signature

print name **Stuart McAuliffe**

Capacity **Director**

sign here

Date **31 05 / 2017**


DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

‘A’

THIS ANNEXURE ‘A’ OF 1 PAGE
REFERRED TO IN FORM 604 – NOTICE
OF CHANGE OF INTERESTS OF
SUBSTANTIAL HOLDER

Signature: 

Name: Stuart McAuliffe

Date: 31.05.2017

To Company Name/Scheme: Henry Morgan Limited


ACN/ARSN: 602 041 770

4. Present relevant interests

Holder of relevant interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
John Bridgeman Limited ACN 603 477 185	John Bridgeman Limited ACN 603 477 185	John Bridgeman Limited ACN 603 477 185 (JBL)	JBL is the legal, beneficial and registered owner of shares in HML.	3,165,083 ordinary shares	3,165,083
John Hawkins Pty Ltd ACN 604 689 910	John Bridgeman Limited ACN 603 477 185	John Bridgeman Limited ACN 603 477 185	John Hawkins Pty Ltd is taken under section 608 (3) (a) to have a deemed relevant interest in HML shares in which John Bridgeman Limited has a relevant interest by reason of having > 20% voting power in John Bridgeman Limited	3,165,083 ordinary shares	3,165,083
Henry Avery Partners Pty Ltd ACN 167 471 436	John Bridgeman Limited ACN 603 477 185	John Bridgeman Limited ACN 603 477 185	Henry Avery Partners Pty Ltd is taken under section 608(3) (b) to have a deemed relevant interest in HML shares in which John Bridgeman Limited has a relevant interest on account of John Hawkins Pty Ltd's relevant interest and its controlling interest in John Hawkins Pty Ltd.	3,165,083 ordinary shares	3,165,083
Henry Avery Partners Pty Ltd ACN 167 471 436	Henry Avery Partners Pty Ltd ACN 603 477 185	Henry Avery Partners Pty Ltd ACN 603 477 185	Registered holder of shares in HML	349,826 ordinary shares	349,826
Stuart McAuliffe	John Bridgeman Limited ACN 603 477 185	John Bridgeman Limited ACN 603 477 185	Deemed relevant interest in securities in which John Hawkins holds relevant interests under section 608 (3) (b) which includes the relevant interests held by John Bridgeman Limited	3,165,083 ordinary shares	3,165,083
Stuart McAuliffe	Henry Avery Partners Pty Ltd ACN 603 477 185	Henry Avery Partners Pty Ltd ACN 603 477 185	Deemed relevant interest in securities in which Henry Avery Partners Pty Ltd holds relevant interests under section 608(3) (b)	349,826 ordinary shares	349,826
Stuart McAuliffe	Stuart McAuliffe	Stuart McAuliffe	Registered holder of shares	60,902 ordinary shares	60,902

'B'

THIS ANNEXURE 'B' OF 1 PAGE
REFERRED TO IN FORM 604 – NOTICE
OF CHANGE OF INTERESTS IN INITIAL
SUBSTANTIAL HOLDER

Signature: 

Name: Stuart McAuliffe

Date: 31.05.2017

To Company Name/Scheme: Henry Morgan Limited

ACN/ARSN: 602 041 770

6. Addresses

Name	Address
John Bridgeman Limited	Level 9, 123 Eagle Street, Brisbane QLD 4000
John Hawkins Pty Ltd	144 Union Street, Spring Hill QLD 4000
Henry Avery Partners Pty Ltd	144 Union Street, Spring Hill QLD 4000
Stuart McAuliffe	24 Sutton Street, Chelmer QLD 4068